

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,480,768	1,894,408	27.9%
Earnings Per Share (fils)	0.003	0.004	24.2%
Total Operating Revenue (KWD)	21,547,839	18,518,271	(14.1%)
Gross Profit / (Loss) (KWD)	1,119,907	1,119,006	(0.1%)
Return on Average Equity (ROAE)	1.77%	2.49%	
Return on Average Assets (ROAA)	1.26%	1.76%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	22,803,293	22,588,617	(0.9%)
Non-current Assets	71,580,670	76,035,503	6.2%
Total Assets	94,383,963	98,624,120	4.5%
Shareholders' Equity*	69,004,021	67,495,504	(2.2%)
Liabilities:			
Current Liabilities	13,512,304	13,016,985	(3.7%)
Non-current Liabilities	11,867,638	18,111,631	52.6%
Total Liabilities	25,379,942	31,128,616	22.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,620	P/E (x)	NM
Value (KWD '000)	970	P/BV (x)	0.69
Closing Price (KWD)	0.093	Dividend Yield	6.13%
Book Value Per Share (KWD)	0.135	YTD Share Turnover	2.12%
Current Market Capitalization (KWD Million)	46.5	Beta	0.74

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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