

Al-Mowasat Healthcare Co.

6-Aug-13

Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	1,240,228	1,275,436	2.8%
Earnings Per Share (fils)	12.81	13.18	2.9%
Return on Average Equity (ROAE)	13.69%	12.02%	
Return on Average Assets (ROAA)	5.81%	5.41%	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	634,283	662,599	4.5%
Earnings Per Share (fils)	6.55	6.85	4.6%

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
Assets:			
Current Assets	15,892,550	16,885,625	6.2%
Non-current Assets	24,977,908	24,201,808	(3.1%)
Total Assets	40,870,458	41,087,433	0.5%

Shareholders' Equity*	18,300,068	18,575,433	1.5%
Liabilities:			
Current Liabilities	6,895,561	8,179,101	18.6%
Non-current Liabilities	15,674,829	14,332,899	(8.6%)
Total Liabilities	22,570,390	22,512,000	(0.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,768	P/E (x)	8.99
Value (KWD '000)	445	P/BV (x)	1.07
Closing Price (KWD)	0.206	Dividend Yield	4.85%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	2.86%
Current Market Capitalization (KWD Million)	20	Beta	0.05

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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