

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	(1,356,745)	(1,022,319)	24.6%
Earnings Per Share (fils)	(5.89)	(4.44)	24.6%
Total Operating Revenue (KWD)	4,942,163	5,061,640	2.4%
Gross Profit / (Loss) (KWD)	81,072	429,733	430.1%
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	6,103,482	5,263,058	(13.8%)
Non-current Assets	27,217,846	25,692,624	(5.6%)
Total Assets	33,321,328	30,955,682	(7.1%)
Shareholders' Equity*	19,129,222	17,922,038	(6.3%)
Liabilities:			
Current Liabilities	2,988,153	2,623,710	(12.2%)
Non-current Liabilities	10,511,781	9,706,288	(7.7%)
Total Liabilities	13,499,934	12,329,998	(8.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	419,561.00	P/E (x)	NM
Value (KWD '000)	14,529.63	P/BV (x)	0.48
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnover	174.82%
Current Market Capitalization (KWD Million)	8.6	Beta	0.45

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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