

Sanam Real Estate Co.

10-Feb-16

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	(157,739)	(87,998)	44.2%
Earnings Per Share (fils)	(1.30)	(0.72)	44.6%
Total Operating Revenue (KWD)	44,716	196,300	339.0%
Gross Profit / (Loss) (KWD)	44,760	196,300	338.6%
Cash Dividends Per Share (fils)	0.0%	0.0%	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	3,130,664	4,112,339	31.4%
Non-current Assets	7,857,678	6,480,300	(17.5%)
Total Assets	10,988,342	10,592,639	(3.6%)
Shareholders' Equity*	10,860,752	10,455,174	(3.7%)

Liabilities:

Current Liabilities	91,804	93,283	1.6%
Non-current Liabilities	35,786	44,182	23.5%
Total Liabilities	127,590	137,465	7.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4.1	P/E (x)	NM
Value (KWD '000)	0.2	P/BV (x)	0.53
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	5.5	Beta	0.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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