

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	9,950,120	11,754,208	18.1%
Earnings Per Share (fils)	10.66	12.59	18.1%
Total Operating Revenue (KWD)	41,763,446	44,654,888	6.9%
Gross Profit / (Loss) (KWD)	22,458,856	25,629,908	14.1%
Return on Average Equity (ROAE)	6.17%	6.62%	
Return on Average Assets (ROAA)	0.92%	0.93%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	1,172,010,159	1,308,070,592	11.6%
Non-current Assets	431,544,360	430,895,809	(0.2%)
Total Assets	1,603,554,519	1,738,966,401	8.4%
Shareholders' Equity*	228,873,641	238,960,401	4.4%
Liabilities:			
Current Liabilities	1,365,245,746	1,393,031,476	2.0%
Non-current Liabilities	6,339,132	103,825,749	NM
Total Liabilities	1,371,584,878	1,496,857,225	9.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	65,762	P/E (x)	13.99
Value (KWD '000)	16,298	P/BV (x)	1.01
Closing Price (KWD)	0.232	Dividend Yield	3.49%
Book Value Per Share (KWD)	0.256	YTD Share Turnover	6.34%
Current Market Capitalization (KWD Million)	240.7	Beta	1.26

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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