

Sokouk Holding Co.

23-Jul-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	2,391,075	176,773	(92.6%)
Earnings Per Share (fils)	4.18	0.31	(92.6%)
Total Operating Revenue (KWD)	3,048,675	1,749,331	(42.6%)
Gross Profit / (Loss) (KWD)	2,627,661	110,301	(95.8%)
Return on Average Equity (ROAE)	6.97%	3.59%	
Return on Average Assets (ROAA)	4.96%	2.50%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	11,426,643	11,772,293	3.0%
Non-current Assets	97,347,049	103,109,458	5.9%
Total Assets	108,773,692	114,881,751	5.6%
Shareholders' Equity*	76,251,908	79,537,963	4.3%
Liabilities:			
Current Liabilities	14,249,490	12,865,013	(9.7%)
Non-current Liabilities	17,152,205	21,627,019	26.1%
Total Liabilities	31,401,695	34,492,032	9.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	349,135	P/E (x)	11.89
Value (KWD '000)	22,501	P/BV (x)	0.45
Closing Price (KWD)	0.061	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.134	YTD Share Turnover	58.86%
Current Market Capitalization (KWD Million)	36.2	Beta	1.76

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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