

Strategia Investment Co.

10-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(399,793)	346,084	186.6%
Earnings Per Share (fils)	(2.67)	1.53	157.3%
Return on Average Equity (ROAE)	NM	3.49%	
Return on Average Assets (ROAA)	NM	3.46%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(464,392)	(52,456)	88.7%
Earnings Per Share (fils)	(3.10)	(0.17)	94.5%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	11,359,903	29,158,341	156.7%
Non-current Assets	1,888,394	1,376,800	(27.1%)
Total Assets	13,248,297	30,535,141	130.5%

Shareholders' Equity*	12,966,472	30,324,930	133.9%
Liabilities:			
Current Liabilities	205,680	123,139	(40.1%)
Non-current Liabilities	76,145	87,072	
Total Liabilities	281,825	210,211	(25.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,148	P/E (x)	21.08
Value (KWD '000)	181	P/BV (x)	0.89
Closing Price (KWD)	0.090	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.101	YTD Share Turnover	0.72%
Current Market Capitalization (KWD Million)	27.0	Beta	0.97

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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