

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	5,784,768	6,729,753	16.3%
Earnings Per Share (fils)	6.20	7.21	16.3%
Total Operating Revenue (KWD)	15,704,097	15,509,673	(1.2%)
Gross Profit / (Loss) (KWD)	10,330,227	9,059,536	(12.3%)
Return on Average Equity (ROAE)	6.30%	7.09%	
Return on Average Assets (ROAA)	0.91%	0.98%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	1,154,217,069	1,253,553,799	8.6%
Non-current Assets	511,621,884	528,559,539	3.3%
Total Assets	1,665,838,953	1,782,113,338	7.0%

Shareholders' Equity*	234,842,399	243,021,701	3.5%
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Liabilities:

Current Liabilities	1,407,306,236	1,419,920,943	0.9%
Non-current Liabilities	20,551,318	116,016,103	464.5%
Total Liabilities	1,427,857,554	1,535,937,046	7.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	24,899.09	P/E (x)	10.80
Value (KWD '000)	4,920.39	P/BV (x)	0.84
Closing Price (KWD)	0.196	Dividend Yield	4.13%
Book Value Per Share (KWD)	0.260	YTD Share Turnover	2.40%
Current Market Capitalization (KWD Million)	203.3	Beta	1.25

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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