

Human Soft Holding Co.

11-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	2,536,459	4,938,343	94.7%
Earnings Per Share (fils)	20.82	40.53	94.7%
Total Operating Revenue (KWD)	10,468,965	16,971,512	62.1%
Gross Profit / (Loss) (KWD)	2,767,298	5,281,864	90.9%
Return on Average Equity (ROAE)	23.68%	41.47%	
Return on Average Assets (ROAA)	13.18%	20.04%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	19,315,512	25,244,688	30.7%
Non-current Assets	30,183,869	31,672,086	4.9%
Total Assets	49,499,381	56,916,774	15.0%
Shareholders' Equity*	25,808,990	25,616,145	(0.7%)

Liabilities:			
Current Liabilities	18,290,709	24,620,046	34.6%
Non-current Liabilities	5,399,682	6,680,583	23.7%
Total Liabilities	23,690,391	31,300,629	32.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	4,906	P/E (x)	13.68
Value (KWD '000)	3,897	P/BV (x)	5.73
Closing Price (KWD)	1.200	Dividend Yield	5.81%
Book Value Per Share (KWD)	0.210	YTD Share Turnover	4.01%
Current Market Capitalization (KWD Million)	146.7	Beta	0.11

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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