

## Kuwait Stock Exchange FY-2014/15 Financial Results Announcement

Profitability	FY-2013/14	FY-2014/15	Variance
Net Profit / (Loss) (KWD)	27,458,229	31,348,603	14.2%
Earnings Per Share (fils)	25.94	29.80	14.9%
Total Operating Revenue (KWD)	34,951,734	144,402,412	313.1%
Gross Profit / (Loss) (KWD)	27,458,229	31,348,603	14.2%
Return on Average Equity (ROAE)	9.38%	9.99%	
Return on Average Assets (ROAA)	9.26%	7.03%	
	Q4-2013/14	Q4-2014/15	Variance
Net Profit (Loss) KWD	18,537,510	16,430,541	(11.4%)
Earnings Per Share (fils)	17.61	15.65	(11.1%)

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
<b>Assets:</b>			
Current Assets	23,958,964	72,183,855	201.3%
Non-current Assets	340,301,934	455,787,919	33.9%
<b>Total Assets</b>	<b>364,260,898</b>	<b>527,971,774</b>	<b>44.9%</b>
<b>Shareholders' Equity*</b>	<b>301,955,875</b>	<b>325,402,470</b>	<b>7.8%</b>
<b>Liabilities:</b>			
Current Liabilities	33,657,121	25,177,791	(25.2%)
Non-current Liabilities	20,502,633	78,429,992	282.5%
<b>Total Liabilities</b>	<b>54,159,754</b>	<b>103,607,783</b>	<b>91.3%</b>

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	20,495	P/E (x)	6.98
Value (KWD '000)	4,100	P/BV (x)	0.70
Closing Price (KWD)	0.208	Dividend Yield	4.62%
Book Value Per Share (KWD)	0.308	YTD Share Turnover	1.86%
Current Market Capitalization (KWD Million)	228.8	Beta	1.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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