

Yiaco Medical Co.

5-Nov-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,727,856	751,920	(56.5%)
Earnings Per Share (fils)	9.50	4.13	(56.5%)
Total Operating Revenue (KWD)	79,035,307	80,404,616	1.7%
Gross Profit / (Loss) (KWD)	1,815,758	451,188	(75.2%)
Return on Average Equity (ROAE)	5.68%	2.81%	
Return on Average Assets (ROAA)	1.97%	0.96%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	86,155,999	88,385,182	2.6%
Non-current Assets	19,562,473	19,196,932	(1.9%)
<b>Total Assets</b>	<b>105,718,472</b>	<b>107,582,114</b>	<b>1.8%</b>
<b>Shareholders' Equity*</b>	<b>35,816,126</b>	<b>36,787,891</b>	<b>2.7%</b>
<b>Liabilities:</b>			
Current Liabilities	63,582,157	65,252,638	2.6%
Non-current Liabilities	6,083,806	5,315,785	(12.6%)
<b>Total Liabilities</b>	<b>69,665,963</b>	<b>70,568,423</b>	<b>1.3%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,446	P/E (x)	22.10
Value (KWD '000)	3,248	P/BV (x)	0.61
Closing Price (KWD)	0.124	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.202	YTD Share Turnover	14.54%
Current Market Capitalization (KWD Million)	22.6	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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