

Mena Real Estate Co.

14-Feb-16

Kuwait Stock Exchange 9M-2015/16 Financial Results Announcement

Profitability	9M-2014/15	9M-2015/16	Variance
Net Profit (Loss) KWD	(291,974)	254,562	NM
Earnings Per Share (fils)	(1.51)	1.31	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-2014/15	Q3-2015/16	Variance
Net Profit (Loss) KWD	(154,636)	(108,698)	29.7%
Earnings Per Share (fils)	(0.80)	(0.56)	30.0%

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	2,667,328	3,176,782	19.1%
Non-current Assets	16,101,423	13,113,361	(18.6%)
Total Assets	18,768,751	16,290,143	(13.2%)

Shareholders' Equity*	14,249,673	13,251,047	(7.0%)
Liabilities:			
Current Liabilities	4,351,794	2,531,849	(41.8%)
Non-current Liabilities	104,891	451,914	330.8%
Total Liabilities	4,456,685	2,983,763	(33.0%)

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,395	P/E (x)	NM
Value (KWD '000)	158	P/BV (x)	0.29
Closing Price (KWD)	0.020	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.068	YTD Share Turnover	4.33%
Current Market Capitalization (KWD Million)	3.8	Beta	0.89

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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