

Ektitab Holding Co.

31-Mar-15

Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	(1,535,652)	(2,570,332)	(67.4%)
Earnings Per Share (fils)	(4.85)	(8.07)	(66.4%)
Total Operating Revenue (KWD)	(1,278,158)	(2,704,405)	(111.6%)
Gross Profit / (Loss) (KWD)	(1,168,459)	(2,193,955)	(87.8%)
Cash Dividends Per Share (fils)	0.0%	0.0%	
Bonus Shares (%)	0.0%	0.0%	

Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	(468,021)	(1,971,264)	(321.2%)
Earnings Per Share (fils)	(1.27)	(6.19)	(387.4%)

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
Assets:			
Current Assets	15,254,972	6,713,960	(55.99%)
Non-current Assets	18,754,451	23,406,834	24.8%
Total Assets	34,009,423	30,120,794	(11.4%)

Shareholders' Equity*	28,375,256	27,683,486	(2.4%)
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Liabilities:

Current Liabilities	5,638,860	2,475,290	(56.1%)
Non-current Liabilities	-	-	NA
Total Liabilities	5,638,860	2,475,290	(56.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	68,675	P/E (x)	NM
Value (KWD '000)	2,912	P/BV (x)	0.44
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.087	YTD Share Turnover	21.55%
Current Market Capitalization (KWD Million)	12.3	Beta	1.60

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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