

Mubarrad Transportation Co.

5-Nov-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,824,011	3,254,949	78.5%
Earnings Per Share (fils)	11.14	19.88	78.5%
Total Operating Revenue (KWD)	1,932,827	2,482,044	28.4%
Gross Profit / (Loss) (KWD)	3,864	168,600	NM
Return on Average Equity (ROAE)	10.87%	15.91%	
Return on Average Assets (ROAA)	9.32%	13.82%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	5,267,729	8,527,763	61.9%
Non-current Assets	16,515,342	16,232,757	(1.7%)
<b>Total Assets</b>	<b>21,783,071</b>	<b>24,760,520</b>	<b>13.7%</b>

<b>Shareholders' Equity*</b>	<b>18,920,528</b>	<b>21,506,988</b>	<b>13.7%</b>
------------------------------	-------------------	-------------------	--------------

### Liabilities:

Current Liabilities	2,544,763	2,889,503	13.5%
Non-current Liabilities	245,217	286,770	16.9%
<b>Total Liabilities</b>	<b>2,789,980</b>	<b>3,176,273</b>	<b>13.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	242,697	P/E (x)	4.23
Value (KWD '000)	19,367	P/BV (x)	0.63
Closing Price (KWD)	0.083	Dividend Yield	6.02%
Book Value Per Share (KWD)	0.131	YTD Share Turnover	148.26%
Current Market Capitalization (KWD Million)	13.6	Beta	1.03

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

[kamconline.com](http://kamconline.com)

### Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company (Public) 2015