

Mubarrad Transportation Co.

13-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	198,896	151,678	(23.7%)
Earnings Per Share (fils)	1.22	0.97	(20.5%)
Total Operating Revenue (KWD)	875,806	748,474	(14.5%)
Gross Profit / (Loss) (KWD)	230,634	235,379	2.1%
Return on Average Equity (ROAE)	16.73%	8.05%	
Return on Average Assets (ROAA)	13.93%	6.61%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	9,056,609	5,389,239	(40.5%)
Non-current Assets	14,891,731	19,701,217	32.3%
Total Assets	23,948,340	25,090,456	4.8%

Shareholders' Equity*	19,941,306	20,341,321	2.0%
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Liabilities:

Current Liabilities	2,742,141	3,854,860	40.6%
Non-current Liabilities	1,205,552	836,074	(30.6%)
Total Liabilities	3,947,693	4,690,934	18.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	50,806	P/E (x)	6.06
Value (KWD '000)	3,686	P/BV (x)	0.48
Closing Price (KWD)	0.060	Dividend Yield	8.19%
Book Value Per Share (KWD)	0.126	YTD Share Turnover	31.04%
Current Market Capitalization (KWD Million)	9.8	Beta	0.85

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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