

Boubyan Petrochemical Co.*

12-May-16

Kuwait Stock Exchange FY-2015/16 Financial Results Announcement

Profitability	FY-2014/15	FY-2015/16	Variance
Net Profit / (Loss) (KWD)	27,537,843	22,839,609	(17.1%)
Earnings Per Share (fils)	52.39	43.83	(16.3%)
Total Operating Revenue (KWD)	56,907,182	53,022,739	(6.8%)
Gross Profit / (Loss) (KWD)	33,487,772	27,547,072	(17.7%)
Return on Average Equity (ROAE)	9.42%	7.54%	
Return on Average Assets (ROAA)	7.87%	5.53%	
	Q4-2014/15	Q4-2015/16	Variance
Net Profit (Loss) KWD	25,737,581	16,103,132	(37.4%)
Earnings Per Share (fils)	48.96	30.90	(36.9%)

Balance Sheet Summary (KWD)	30-Apr-15	30-Apr-16	Variance
Assets:			
Current Assets	165,035,122	166,611,111	1.0%
Non-current Assets	247,502,169	247,282,216	(0.1%)
Total Assets	412,537,291	413,893,327	0.3%
Shareholders' Equity*	306,153,037	299,816,125	(2.1%)
Liabilities:			
Current Liabilities	43,268,323	35,996,372	(16.8%)
Non-current Liabilities	63,115,931	78,080,830	23.7%
Total Liabilities	106,384,254	114,077,202	7.2%

*Fiscal Year Ends in April

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	16,549	P/E (x)	12.32
Value (KWD '000)	7,753	P/BV (x)	0.96
Closing Price (KWD)	0.540	Dividend Yield	6.90%
Book Value Per Share (KWD)	0.579	YTD Share Turnover	3.09%
Current Market Capitalization (KWD Million)	288.8	Beta	1.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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