

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	5,367,739	5,589,766	4.1%
Earnings Per Share (fils)	35.78	37.26	4.1%
Total Operating Revenue (KWD)	112,613,181	106,926,007	(5.1%)
Gross Profit / (Loss) (KWD)	8,806,891	10,986,280	24.7%
Return on Average Equity (ROAE)	16.56%	15.43%	
Return on Average Assets (ROAA)	4.14%	3.22%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	186,997,865	254,464,643	36.1%
Non-current Assets	39,031,691	39,803,345	2.0%
<b>Total Assets</b>	<b>226,029,556</b>	<b>294,267,988</b>	<b>30.2%</b>

Shareholders' Equity*	51,646,719	56,932,581	10.2%
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### Liabilities:

Current Liabilities	150,248,767	200,844,641	33.7%
Non-current Liabilities	24,134,070	36,490,766	51.2%
<b>Total Liabilities</b>	<b>174,382,837</b>	<b>237,335,407</b>	<b>36.1%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	19.69
Value (KWD '000)	-	P/BV (x)	2.90
Closing Price (KWD)	1.100	Dividend Yield	1.82%
Book Value Per Share (KWD)	0.380	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	165.0	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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