

Egypt Kuwait Holding Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	13,054,704	14,518,516	11.2%
Earnings Per Share (fils)	12.98	14.29	10.1%
Total Operating Revenue (KWD)	68,192,890	81,449,365	19.4%
Gross Profit / (Loss) (KWD)	17,982,846	23,336,409	29.8%
Return on Average Equity (ROAE)	19.13%	18.24%	
Return on Average Assets (ROAA)	7.67%	7.49%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	169,065,954	208,600,338	23.4%
Non-current Assets	169,328,268	160,910,525	(5.0%)
Total Assets	338,394,222	369,510,863	9.2%
Shareholders' Equity*	137,440,576	153,267,332	11.5%

Liabilities:

Current Liabilities	115,267,619	124,459,444	8.0%
Non-current Liabilities	19,357,937	30,901,836	59.6%
Total Liabilities	134,625,556	155,361,280	15.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,914	P/E (x)	16.08
Value (KWD '000)	729	P/BV (x)	2.78
Closing Price (KWD)	0.416	Dividend Yield	4.81%
Book Value Per Share (KWD)	0.150	YTD Share Turnover	0.19%
Current Market Capitalization (KWD Million)	426.2	Beta	0.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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