

### Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	186,852,045	211,736,530	13.3%
Earnings Per Share (fils)	22.30	25.20	13.0%
Total Operating Revenue (KWD)	338,050,401	367,462,332	8.7%
Gross Profit / (Loss) (KWD)	240,534,637	267,831,745	11.3%
Cash Dividends Per Share (fils)	18.00	20.00	
Bonus Shares (%)	5.0%	10.0%	
Return on Average Equity (ROAE)	16.91%	18.11%	
Return on Average Assets (ROAA)	1.92%	2.03%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
<b>Assets:</b>			
Current Assets	5,154,610,746	5,709,297,649	10.8%
Non-current Assets	4,884,438,643	5,069,027,473	3.8%
<b>Total Assets</b>	<b>10,039,049,389</b>	<b>10,778,325,122</b>	<b>7.4%</b>
<b>Shareholders' Equity*</b>	<b>1,152,317,864</b>	<b>1,186,486,213</b>	<b>3.0%</b>
<b>Liabilities:</b>			
Current Liabilities	5,247,971,839	5,974,160,251	13.8%
Non-current Liabilities	3,314,855,030	3,294,911,596	(0.6%)
<b>Total Liabilities</b>	<b>8,562,826,869</b>	<b>9,269,071,847</b>	<b>8.2%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	462,787.5	P/E (x)	9.33
Value (KWD '000)	106,071.5	P/BV (x)	1.66
Closing Price (KWD)	0.250	Dividend Yield	5.16%
Book Value Per Share (KWD)	0.150	YTD Share Turnover	5.86%
Current Market Capitalization (KWD Million)	1,974.8	Beta	0.75

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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