

The Energy House Co.

6-Aug-14

Kuwait Stock Exchange 1H-2014 Financial Results Announcement

Profitability	1H-2013	1H-2014	Variance
Net Profit / (Loss) (KWD)	(342,243)	(3,474,781)	(915.3%)
Earnings Per Share (fils)	(0.46)	(4.63)	(906.5%)
Total Operating Revenue (KWD)	7,834,938	6,869,059	(12.3%)
Gross Profit / (Loss) (KWD)	(240,093)	(3,106,548)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-13	Q2-14	Variance
Net Profit (Loss) KWD	313,189	(3,709,090)	NM
Earnings Per Share (fils)	0.42	(4.95)	NM

Balance Sheet Summary (KWD)	30-Jun-13	30-Jun-14	Variance
Assets:			
Current Assets	20,632,137	15,636,893	(24.2%)
Non-current Assets	59,720,303	58,493,931	(2.1%)
Total Assets	80,352,440	74,130,824	(7.7%)
Shareholders' Equity*	61,185,754	59,560,737	(2.7%)
Liabilities:			
Current Liabilities	14,527,992	8,164,357	(43.8%)
Non-current Liabilities	574,197	582,840	1.5%
Total Liabilities	15,102,189	8,747,197	(42.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,599	P/E (x)	NM
Value (KWD '000)	1,506	P/BV (x)	1.26
Closing Price (KWD)	0.100	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnover	2.08%
Current Market Capitalization (KWD Million)	75.0	Beta	0.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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