

Al Salam Holding Group Co.

27-Mar-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	1,974,553	(1,378,081)	NM
Earnings Per Share (fils)	7.32	(5.11)	NM
Total Operating Revenue (KWD)	2,439,709	727,442	(70.2%)
Gross Profit / (Loss) (KWD)	2,439,709	(832,205)	NM
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (ROAE)	5.83%	NM	
Return on Average Assets (ROAA)	5.31%	NM	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	10,524,558	13,779,475	30.9%
Non-current Assets	28,062,098	25,530,379	(9.0%)
<b>Total Assets</b>	<b>38,586,656</b>	<b>39,309,854</b>	<b>1.9%</b>

<b>Shareholders' Equity*</b>	<b>35,277,566</b>	<b>35,056,395</b>	<b>(0.6%)</b>
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### Liabilities:

Current Liabilities	2,540,958	2,328,156	(8.4%)
Non-current Liabilities	111,053	117,443	5.8%
<b>Total Liabilities</b>	<b>2,652,011</b>	<b>2,445,599</b>	<b>(7.8%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	112,093.26	P/E (x)	NM
Value (KWD '000)	3,609.75	P/BV (x)	0.27
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.130	YTD Share Turnover	41.57%
Current Market Capitalization (KWD Million)	9.4	Beta	0.96

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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