

### Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	29,286,523	32,852,950	12.2%
Earnings Per Share (fils)	59.00	66.00	11.9%
Total Operating Revenue (KWD)	174,105,773	204,339,458	17.4%
Gross Profit / (Loss) (KWD)	32,300,456	37,639,135	16.5%
Return on Average Equity (ROAE)	199.54%	72.21%	
Return on Average Assets (ROAA)	35.15%	18.39%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	62,632,071	89,277,098	42.5%
Non-current Assets	157,992,131	167,869,576	6.3%
<b>Total Assets</b>	<b>220,624,202</b>	<b>257,146,674</b>	<b>16.6%</b>

<b>Shareholders' Equity*</b>	<b>38,868,588</b>	<b>82,799,279</b>	<b>113.0%</b>
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<b>Liabilities:</b>			
Current Liabilities	123,476,853	132,048,669	6.9%
Non-current Liabilities	58,278,761	42,298,726	(27.4%)
<b>Total Liabilities</b>	<b>181,755,614</b>	<b>174,347,395</b>	<b>(4.1%)</b>

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	331,927	P/E (x)	10.00
Value (KWD '000)	267,648	P/BV (x)	5.31
Closing Price (KWD)	0.880	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.166	YTD Share Turnover	66.47%
Current Market Capitalization (KWD Million)	439.5	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

#### Disclosure:

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