

Ektitab Holding Co.

13-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	1,204,130	(1,076,288)	(189.4%)
Earnings Per Share (fils)	5.29	(3.58)	(167.7%)
Return on Average Equity (ROAE)	7.14%	NM	
Return on Average Assets (ROAA)	5.34%	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	151,401	(300,809)	(298.7%)
Earnings Per Share (fils)	0.66	(1.04)	(257.6%)

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	29,164,036	31,952,284	9.6%
Non-current Assets	1,782,162	6,236,826	250.0%
Total Assets	30,946,198	38,189,110	23.4%

Shareholders' Equity*	23,425,020	30,070,272	28.4%
Liabilities:			
Current Liabilities	7,506,536	8,108,434	8.0%
Non-current Liabilities	14,642	10,404	
Total Liabilities	7,521,178	8,118,838	7.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	945,168	P/E (x)	NM
Value (KWD '000)	80,895	P/BV (x)	0.72
Closing Price (KWD)	0.068	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	296.64%
Current Market Capitalization (KWD Million)	21.7	Beta	1.58

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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