

Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	409,567	69,578	(83.0%)
Earnings Per Share (fils)	2.82	0.48	(83.0%)
Total Operating Revenue (KWD)	209,662	382,711	82.5%
Gross Profit / (Loss) (KWD)	209,662	382,711	82.5%
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.79%	0.46%	
Return on Average Assets (ROAA)	1.78%	0.28%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
Assets:			
Current Assets	2,603,459	1,147,868	(55.9%)
Non-current Assets	21,410,052	23,741,508	10.9%
Total Assets	24,013,511	24,889,376	3.6%
Shareholders' Equity*	14,971,439	15,161,680	1.3%
Liabilities:			
Current Liabilities	3,171,242	3,077,671	(3.0%)
Non-current Liabilities	24,925	1,001,552	NM
Total Liabilities	3,196,167	4,079,223	27.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	119,507.95	P/E (x)	79.17
Value (KWD '000)	3,672.05	P/BV (x)	0.38
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	79.67%
Current Market Capitalization (KWD Million)	5.7	Beta	1.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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