

Al Bareeq Holding

15-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	387,895	818,559	111.0%
Earnings Per Share (fils)	0.89	1.87	110.1%
Total Operating Revenue (KWD)	790,746	1,165,473	47.4%
Gross Profit / (Loss) (KWD)	790,746	1,165,473	47.4%
Return on Average Equity (ROAE)	2.19%	2.43%	
Return on Average Assets (ROAA)	1.35%	2.38%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	5,842,000	2,294,481	(60.7%)
Non-current Assets	34,237,173	40,156,497	17.3%
Total Assets	40,079,173	42,450,978	5.9%
Shareholders' Equity*	39,812,685	41,226,595	3.6%

Liabilities:

Current Liabilities	238,431	1,187,568	398.1%
Non-current Liabilities	28,057	36,815	31.2%
Total Liabilities	266,488	1,224,383	359.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	120	P/E (x)	48.00
Value (KWD '000)	13	P/BV (x)	1.15
Closing Price (KWD)	0.108	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	0.03%
Current Market Capitalization (KWD Million)	47.2	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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