

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	105,770	179,034	69.3%
Earnings Per Share (fils)	0.73	1.23	68.5%
Total Operating Revenue (KWD)	364,397	348,577	(4.3%)
Gross Profit / (Loss) (KWD)	364,397	348,577	(4.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	694,254	864,980	24.6%
Non-current Assets	24,181,514	21,353,912	(11.7%)
Total Assets	24,875,768	22,218,892	(10.7%)

Shareholders' Equity*	15,230,496	13,804,729	(9.4%)
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Liabilities:

Current Liabilities	2,270,196	2,278,619	0.4%
Non-current Liabilities	1,742,307	1,686,435	(3.2%)
Total Liabilities	4,012,503	3,965,054	(1.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	367,648	P/E (x)	NM
Value (KWD '000)	16,471	P/BV (x)	0.42
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.095	YTD Share Turnover	245.10%
Current Market Capitalization (KWD Million)	5.8	Beta	1.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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