

Amwal International Investment Co.

10-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	97,502	(152,293)	(256.2%)
Earnings Per Share (fils)	0.54	(0.84)	(255.6%)
Return on Average Equity (ROAE)	0.04%	NM	
Return on Average Assets (ROAA)	0.04%	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	28,827	(90,560)	(414.1%)
Earnings Per Share (fils)	0.16	(0.50)	(412.5%)

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	817,402	6,589,200	706.1%
Non-current Assets	18,252,058	9,661,724	(47.1%)
Total Assets	19,069,460	16,250,924	(14.8%)

Shareholders' Equity*	18,331,170	16,118,804	(12.1%)
Liabilities:			
Current Liabilities	694,500	67,526	(90.3%)
Non-current Liabilities	43,790	64,594	
Total Liabilities	738,290	132,120	(82.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	142,176	P/E (x)	NM
Value (KWD '000)	7,924	P/BV (x)	0.73
Closing Price (KWD)	0.065	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	78.75%
Current Market Capitalization (KWD Million)	11.7	Beta	NA

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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