

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(5,406,156)	2,380,294	NM
Earnings Per Share (fils)	(14.37)	5.38	NM
Total Operating Revenue (KWD)	5,349,086	7,191,453	34.4%
Gross Profit / (Loss) (KWD)	(96,953)	2,160,593	NM
Return on Average Equity (ROAE)	NM	0.97%	
Return on Average Assets (ROAA)	NM	0.64%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	6,313,303	5,884,082	(6.8%)
Non-current Assets	66,844,084	60,301,816	(9.8%)
Total Assets	73,157,387	66,185,898	(9.5%)
Shareholders' Equity*	43,993,816	47,707,628	8.4%
Liabilities:			
Current Liabilities	25,189,708	11,679,109	(53.6%)
Non-current Liabilities	3,475,671	6,420,858	84.7%
Total Liabilities	28,665,379	18,099,967	(36.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	677,273	P/E (x)	NM
Value (KWD '000)	28,123	P/BV (x)	0.37
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.105	YTD Share Turnover	148.60%
Current Market Capitalization (KWD Million)	17.8	Beta	0.97

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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