

Humansoft Holding Co.

16-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	14,395,394	17,077,314	19%
Earnings Per Share (fils)	118.00	140.00	19%
Total Operating Revenue (KWD)	33,921,782	36,363,411	7.2%
Gross Profit / (Loss) (KWD)	15,306,063	18,101,866	18.3%
Return on Average Equity (ROAE)	68.54%	61.25%	
Return on Average Assets (ROAA)	34.42%	33.20%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	36,853,670	45,194,847	22.6%
Non-current Assets	61,650,613	62,157,465	0.8%
Total Assets	98,504,283	107,352,312	9.0%

Shareholders' Equity*	49,953,338	61,617,994	23.4%
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Liabilities:

Current Liabilities	26,302,576	26,970,660	2.5%
Non-current Liabilities	22,248,369	18,763,658	(15.7%)
Total Liabilities	48,550,945	45,734,318	(5.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,287	P/E (x)	11.41
Value (KWD '000)	61,954	P/BV (x)	6.33
Closing Price (KWD)	3.190	Dividend Yield	5.77%
Book Value Per Share (KWD)	0.507	YTD Share Turnover	15.78%
Current Market Capitalization (KWD Million)	389.9	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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