

Yiaco Medical Co.

11-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(1,366,232)	231,270	NM
Earnings Per Share (fils)	(7.51)	1.27	NM
Total Operating Revenue (KWD)	44,223,681	29,396,895	(33.5%)
Gross Profit / (Loss) (KWD)	(428,933)	1,049,434	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	61,847,282	40,223,787	(35.0%)
Non-current Assets	3,709,534	3,257,310	(12.2%)
Total Assets	65,556,816	43,481,097	(33.7%)
Shareholders' Equity*	7,267,374	1,999,159	(72.5%)

Liabilities:

Current Liabilities	54,963,977	39,865,591	(27.5%)
Non-current Liabilities	3,357,996	1,616,347	(51.9%)
Total Liabilities	58,321,973	41,481,938	(28.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	70	P/E (x)	NM
Value (KWD '000)	6	P/BV (x)	6.05
Closing Price (KWD)	0.067	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.011	YTD Share Turnover	0.04%
Current Market Capitalization (KWD Million)	12.1	Beta	0.57

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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