

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	(282,329)	203,644	NM
Earnings Per Share (fils)	(1.36)	0.98	NM
Total Operating Revenue (KWD)	503,457	1,182,481	134.9%
Gross Profit / (Loss) (KWD)	(282,329)	203,644	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	5,926,121	5,432,411	(8.3%)
Non-current Assets	32,984,619	31,534,199	(4.4%)
Total Assets	38,910,740	36,966,610	(5.0%)
Shareholders' Equity*	8,867,042	7,058,118	(20.4%)
Liabilities:			
Current Liabilities	27,118,890	26,866,596	(0.9%)
Non-current Liabilities	1,108,278	1,248,791	12.7%
Total Liabilities	28,227,168	28,115,387	(0.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,900	P/E (x)	NM
Value (KWD '000)	399	P/BV (x)	1.33
Closing Price (KWD)	0.044	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.034	YTD Share Turnover	6.97%
Current Market Capitalization (KWD Million)	9.4	Beta	0.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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