

Al Themar International Holding Co.\*

15-Aug-13

## Q1-2013/14 Financial Results Announcement (Kuwait Stock Exchange)

Profitability	Q1-2012/13	Q1-2013/14	Variance
Net Profit (Loss) KWD	(235,969)	218,720	192.7%
Earnings Per Share (fils)	(0.23)	0.22	195.7%
Return on Average Equity (ROAE)	0.25%	1.89%	
Return on Average Assets (ROAA)	0.15%	1.11%	

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
<b>Assets:</b>			
Current Assets	10,512,750	10,456,603	(0.5%)
Non-current Assets	144,081,988	166,818,978	15.8%
Total Assets	154,594,738	177,275,581	14.7%
Shareholders' Equity**	93,896,263	101,542,468	8.1%
<b>Liabilities:</b>			
Current Liabilities	60,560,417	75,601,495	24.8%
Non-current Liabilities	138,058	131,618	(4.7%)
Total Liabilities	60,698,475	75,733,113	24.8%

\* Fiscal Year Ends in March

\*\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	228,495	P/E (x)	50.27
Value (KWD '000)	18,785	P/BV (x)	0.92
Closing Price (KWD)	0.092	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnover	22.57%
Current Market Capitalization (KWD Million)	93	Beta	0.55

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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