

Kuwait Investment Co.

30-Oct-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	1,936,134	16,200,880	736.8%
Earnings Per Share (fils)	3.53	29.56	736.8%
Total Operating Revenue (KWD)	11,900,865	23,952,594	101.3%
Gross Profit / (Loss) (KWD)	2,365,104	18,028,311	662.3%
Return on Average Equity (ROAE)	3.15%	14.31%	
Return on Average Assets (ROAA)	1.30%	6.45%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	113,074,548	159,210,870	40.8%
Non-current Assets	185,587,390	107,648,860	(42.0%)
Total Assets	298,661,938	266,859,730	(10.6%)
Shareholders' Equity*	123,085,605	131,824,756	7.1%
Liabilities:			
Current Liabilities	138,894,159	95,940,059	(30.9%)
Non-current Liabilities	3,575,935	5,224,635	46.1%
Total Liabilities	142,470,094	101,164,694	(29.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	80,624	P/E (x)	3.81
Value (KWD '000)	8,630	P/BV (x)	0.53
Closing Price (KWD)	0.127	Dividend Yield	5.48%
Book Value Per Share (KWD)	0.241	YTD Share Turnover	14.63%
Current Market Capitalization (KWD Million)	70.0	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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