

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	10,602,713	9,194,122	(13.3%)
Earnings Per Share (fils)	35.90	26.65	(25.8%)
Total Operating Revenue (KWD)	14,829,519	13,593,320	(8.3%)
Gross Profit / (Loss) (KWD)	11,702,164	9,564,730	(18.3%)
Return on Average Equity (ROAE)	8.43%	6.84%	
Return on Average Assets (ROAA)	4.75%	3.99%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	89,863,668	111,403,886	24.0%
Non-current Assets	147,494,460	158,114,367	7.2%
Total Assets	237,358,128	269,518,253	13.5%
Shareholders' Equity*	134,985,419	160,734,344	19.1%
Liabilities:			
Current Liabilities	82,129,356	92,388,958	12.5%
Non-current Liabilities	119,361	698,330	485.1%
Total Liabilities	82,248,717	93,087,288	13.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,025	P/E (x)	9.73
Value (KWD '000)	355	P/BV (x)	0.62
Closing Price (KWD)	0.290	Dividend Yield	3.28%
Book Value Per Share (KWD)	0.466	YTD Share Turnover	0.30%
Current Market Capitalization (KWD Million)	100.1	Beta	0.62

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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