

Kuwait Hotels Co.

11-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	33,980	(180,273)	NM
Earnings Per Share (fils)	0.60	(3.20)	NM
Total Operating Revenue (KWD)	5,961,302	5,704,129	(4.3%)
Gross Profit / (Loss) (KWD)	1,117,084	1,053,318	(5.7%)
Return on Average Equity (ROAE)	0.11%	NM	
Return on Average Assets (ROAA)	0.07%	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	3,675,454	3,462,786	(5.8%)
Non-current Assets	5,275,422	4,716,588	(10.6%)
Total Assets	8,950,876	8,179,374	(8.6%)
Shareholders' Equity*	5,710,674	5,201,983	(8.9%)

Liabilities:

Current Liabilities	2,362,051	2,116,623	(10.4%)
Non-current Liabilities	907,552	857,503	(5.5%)
Total Liabilities	3,269,603	2,974,126	(9.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	117.7	P/E (x)	NM
Value (KWD '000)	9.0	P/BV (x)	1.44
Closing Price (KWD)	0.130	Dividend Yield	3.76%
Book Value Per Share (KWD)	0.092	YTD Share Turnover	0.20%
Current Market Capitalization (KWD Million)	7.5	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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