

Umm AL-Qaiwain Cement Industries Co.

12-Nov-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	2,362,788	(173,886)	NM
Earnings Per Share (fils)	6.51	(4.79)	NM
Total Operating Revenue (KWD)	3,849,888	965,408	(74.9%)
Gross Profit / (Loss) (KWD)	2,362,788	(173,886)	NM
Return on Average Equity (ROAE)	4.66%	NM	
Return on Average Assets (ROAA)	4.31%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	10,557,182	7,507,353	(28.9%)
Non-current Assets	48,901,231	45,192,423	(7.6%)
Total Assets	59,458,413	52,699,776	(11.4%)
Shareholders' Equity*	54,557,644	53,512,479	(1.9%)
Liabilities:			
Current Liabilities	4,785,499	4,235,297	(11.5%)
Non-current Liabilities	115,270	75,342	(34.6%)
Total Liabilities	4,900,769	4,310,639	(12.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,130	P/E (x)	NM
Value (KWD '000)	1,840	P/BV (x)	0.54
Closing Price (KWD)	0.080	Dividend Yield	8.75%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	5.55%
Current Market Capitalization (KWD Million)	29.0	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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