

Ekttitab Holding Co.

12-May-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	(126,886)	106,590	NM
Earnings Per Share (fils)	(0.40)	0.33	NM
Total Operating Revenue (KWD)	38,663	226,039	484.6%
Gross Profit / (Loss) (KWD)	(35,667)	198,514	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	27,319,954	9,469,731	(65.3%)
Non-current Assets	5,642,880	20,209,322	258.1%
Total Assets	32,962,834	29,679,053	(10.0%)

Shareholders' Equity*	27,512,591	26,875,020	(2.3%)
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Liabilities:

Current Liabilities	5,455,285	2,796,997	(48.7%)
Non-current Liabilities	23,802	20,185	(15.2%)
Total Liabilities	5,479,087	2,817,182	(48.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	242,171	P/E (x)	NM
Value (KWD '000)	11,042	P/BV (x)	0.53
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnover	76.01%
Current Market Capitalization (KWD Million)	14.2	Beta	1.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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