

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	3,345,225	3,607,357	7.8%
Earnings Per Share (fils)	6.05	6.54	8.1%
Total Operating Revenue (KWD)	38,835,429	40,053,221	3.1%
Gross Profit / (Loss) (KWD)	3,922,792	2,774,692	(29.3%)
Return on Average Equity (ROAE)	4.67%	4.87%	
Return on Average Assets (ROAA)	3.52%	3.76%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	43,338,355	44,738,075	3.2%
Non-current Assets	106,220,979	103,310,875	(2.7%)
Total Assets	149,559,334	148,048,950	(1.0%)
Shareholders' Equity*	114,543,980	115,701,847	1.0%
Liabilities:			
Current Liabilities	25,414,635	25,666,007	1.0%
Non-current Liabilities	9,600,719	6,681,096	(30.4%)
Total Liabilities	35,015,354	32,347,103	(7.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	29,912	P/E (x)	8.28
Value (KWD '000)	2,647	P/BV (x)	0.40
Closing Price (KWD)	0.084	Dividend Yield	9.52%
Book Value Per Share (KWD)	0.209	YTD Share Turnover	5.41%
Current Market Capitalization (KWD Million)	46.4	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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