

Nafais Holding Co.

3-Aug-17

## Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	4,100,167	7,944,903	93.8%
Earnings Per Share (fils)	9.920	19.560	97.2%
Total Operating Revenue (KWD)	6,428,352	6,536,424	1.7%
Gross Profit / (Loss) (KWD)	4,105,720	7,947,831	93.6%
Return on Average Equity (ROAE)	7.51%	13.66%	
Return on Average Assets (ROAA)	6.70%	11.56%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
<b>Assets:</b>			
Current Assets	12,342,891	39,161,256	217.3%
Non-current Assets	61,575,573	38,156,015	(38.0%)
<b>Total Assets</b>	<b>73,918,464</b>	<b>77,317,271</b>	<b>4.6%</b>

Shareholders' Equity*	66,994,386	60,910,675	(9.1%)
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### Liabilities:

Current Liabilities	5,432,137	14,871,759	173.8%
Non-current Liabilities	1,454,202	1,498,204	3.0%
<b>Total Liabilities</b>	<b>6,886,339</b>	<b>16,369,963</b>	<b>137.7%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,055	P/E (x)	9.08
Value (KWD '000)	2,657	P/BV (x)	1.03
Closing Price (KWD)	0.195	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.194	YTD Share Turnover	4.06%
Current Market Capitalization (KWD Million)	62.7	Beta	0.17

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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