

Boubyan International Industries Holding Co.*

16-Mar-16

Kuwait Stock Exchange 1H-2016/17 Financial Results Announcement

Profitability	1H-2015/16	1H-2016/17	Variance
Net Profit (Loss) KWD	(279,686)	(50,283)	82.0%
Earnings Per Share (fils)	(0.93)	(0.17)	81.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q2-2015/16	Q2-2016/17	Variance
Net Profit (Loss) KWD	(153,450)	(75,290)	NM
Earnings Per Share (fils)	(0.51)	(0.25)	NM

Balance Sheet Summary (KWD)	31-Jan-15	31-Jan-16	Variance
Assets:			
Current Assets	6,088,025	8,569,939	40.8%
Non-current Assets	28,835,492	24,102,022	(16.4%)
Total Assets	34,923,517	32,671,961	(6.4%)

Shareholders' Equity*	32,058,558	29,947,756	(6.6%)
Liabilities:			
Current Liabilities	2,805,932	2,628,848	(6.3%)
Non-current Liabilities	59,027	95,357	61.5%
Total Liabilities	2,864,959	2,724,205	(4.9%)

*Fiscal Year Ends in July

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	163,244	P/E (x)	NM
Value (KWD '000)	4,738	P/BV (x)	0.29
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.100	YTD Share Turnover	54.41%
Current Market Capitalization (KWD Million)	8.7	Beta	1.26

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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