

MAZAYA Holding Co.

26-Apr-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	1,714,898	1,860,088	8.5%
Earnings Per Share (fils)	2.77	3.00	8.3%
Total Operating Revenue (KWD)	9,585,293	15,993,622	66.9%
Gross Profit / (Loss) (KWD)	3,446,349	3,175,655	(7.9%)
Return on Average Equity (ROAE)	8.74%	9.34%	
Return on Average Assets (ROAA)	3.42%	3.76%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	122,517,602	96,622,735	(21.1%)
Non-current Assets	138,669,899	145,447,509	4.9%
Total Assets	261,187,501	242,070,244	(7.3%)
Shareholders' Equity*	99,104,994	103,577,478	4.5%
Liabilities:			
Current Liabilities	98,857,850	57,987,082	(41.3%)
Non-current Liabilities	56,069,298	72,625,046	29.5%
Total Liabilities	154,927,148	130,612,128	(15.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	69,692.51	P/E (x)	8.12
Value (KWD '000)	7,706.26	P/BV (x)	0.82
Closing Price (KWD)	0.124	Dividend Yield	5.08%
Book Value Per Share (KWD)	0.167	YTD Share Turnover	10.13%
Current Market Capitalization (KWD Million)	85.3	Beta	1.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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