

Al-Deera Holding Co.

16-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	50,850	(144,358)	NM
Earnings Per Share (fils)	0.26	(0.73)	NM
Total Operating Revenue (KWD)	229,177	227,671	(0.7%)
Gross Profit / (Loss) (KWD)	(500,489)	(292,986)	41.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	9,223,393	2,632,682	(71.5%)
Non-current Assets	58,180,650	51,524,719	(11.4%)
Total Assets	67,404,043	54,157,401	(19.7%)
Shareholders' Equity*	16,550,747	10,623,938	(35.8%)
Liabilities:			
Current Liabilities	45,707,125	30,416,045	(33.5%)
Non-current Liabilities	2,237,204	9,634,386	330.6%
Total Liabilities	47,944,329	40,050,431	(16.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	52,481.04	P/E (x)	NM
Value (KWD '000)	1,726.25	P/BV (x)	0.72
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.054	YTD Share Turnover	26.59%
Current Market Capitalization (KWD Million)	7.7	Beta	0.89

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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