

## MENA Markets Daily Report

June 24, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	6,343.54	(0.4%)	20.4%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,734.68	(0.1%)	(0.1%)	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,799.31	(0.3%)	14.2%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,739.16	(1.5%)	11.7%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,639.75	(0.7%)	4.3%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,141.57	(1.0%)	2.2%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,988.78	(1.1%)	1.5%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,551.43	(1.3%)	2.5%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,455.86	0.1%	8.9%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	3,924.34	(0.1%)	(9.2%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	14,017.34	(0.2%)	7.5%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▲	1,860.82	1.2%	(2.5%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	858.26	0.4%	(12.1%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	7,102.52	(0.0%)	(2.3%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,437.84	(0.6%)	0.6%	(8.3%)
	Syria	DSE Weighted Index	▼	6,023.73	(0.1%)	(2.7%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,001.98	0.5%	20.2%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,375.02	(1.2%)	28.7%	(7.6%)
	India	SENSEX	▼	39,194.49	(1.0%)	8.5%	5.9%
	Brazil	BOVESPA Stock Index	▲	102,012.60	1.7%	16.1%	15.0%
	Mexico	BOLSA Index	▼	43,526.73	(0.3%)	4.5%	(15.6%)
	Korea	KOSPI Index	▼	2,125.62	(0.3%)	4.2%	(17.3%)
	Taiwan	TAIEX Index	▲	10,803.77	0.2%	10.8%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,178.16	(0.2%)	15.6%	(10.4%)
	Asia	MSCI Asia Pacific	▼	159.24	(0.6%)	8.5%	(15.6%)
	Europe	DJ Stoxx 600	▼	384.76	(0.4%)	14.0%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,515.55	(0.4%)	13.8%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,053.22	(0.1%)	9.1%	(16.6%)
	U.S.A	S&P 500	▼	2,950.46	(0.1%)	17.7%	(6.2%)
	U.S.A	DJIA	▼	26,719.13	(0.1%)	14.5%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,031.71	(0.2%)	21.0%	(3.9%)
	UK	FTSE 100	▼	7,407.50	(0.2%)	10.1%	(12.5%)
	Germany	DAX	▼	12,339.92	(0.1%)	16.9%	(18.3%)
	Japan	NIKKEI 225	▼	21,258.64	(1.0%)	6.4%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,473.71	(0.3%)	10.2%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	63.95	2.8%	24.1%	(20.0%)
	Oil	Brent	▲	65.20	1.2%	21.7%	(19.6%)
	Oil	Kuwait	▲	64.70	2.2%	22.2%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.19	0.1%	(19.9%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,399.63	0.8%	9.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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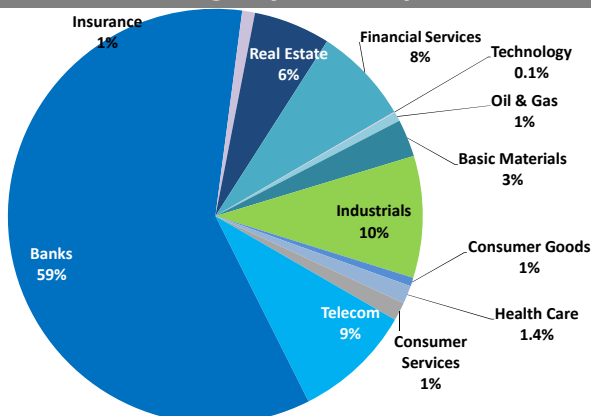
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

June 24, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,367.4	16.5	12.5%
2- Kuwait Finance House	4,883.5	20.8	12.9%
3- Zain	2,336.6	11.5	17.3%
4- Ahli United Bank - Bahrain	2,298.9	10.5	19.3%
5- Boubyan Bank	1,652.6	28.4	14.3%
6- Agility (PWC Logistics)	1,329.2	16.1	8.0%
7- Commercial Bank of Kuwait	1,000.0	18.3	7.7%
8- Gulf Bank	929.7	16.1	9.4%
9- Burgan Bank	900.4	11.1	11.2%
10- Mabaneer Co.	749.6	13.9	12.3%
<b>Total</b>	<b>22,448</b>	<b>15.71</b>	<b>12.8%</b>

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.415	0.036	9.5%
Al Massaleh Real Estate Co.	0.038	0.003	9.1%
Arabi Holding Group Co.	0.084	0.007	9.0%
Future Kid Entertainment and R.E Co.	0.087	0.007	8.7%
Umm Al-Qaiwain General Investments Co.	0.070	0.005	7.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.060	(0.014)	(18.4%)
IFA Hotels & Resorts Co.	0.042	(0.009)	(17.6%)
Kuwait Real Estate Holding Co.	0.026	(0.003)	(9.8%)
Manazel Holding Co.	0.026	(0.003)	(8.9%)
Kuwait Remal Real Estate Co.	0.027	(0.002)	(8.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.700	0.3%	10,978,130
Ahli United Bank - Bahrain	0.262	(0.4%)	9,370,701
Gulf Bank	0.305	0.3%	8,267,260
National Industries Group	0.224	0.0%	5,931,719
Zain	0.540	(0.7%)	5,249,908

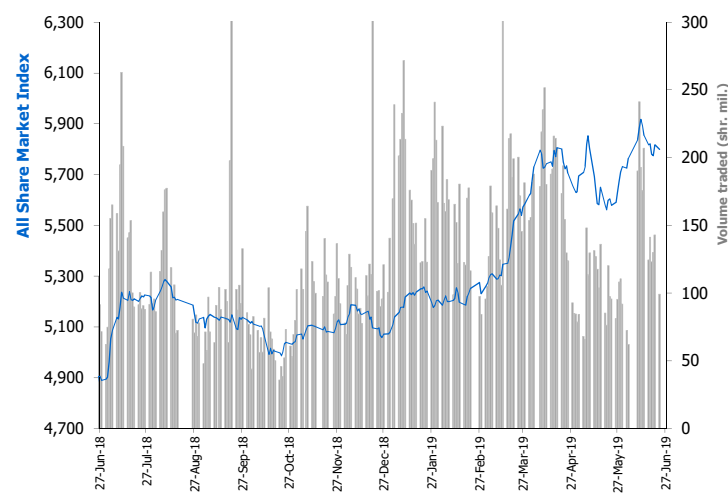
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,476.6	▼	(0.3%)	1.2%	15.4%
Oil & Gas	236.8	▼	(0.0%)	0.5%	4.1%
Basic Materials	980.2	▼	(2.5%)	(5.6%)	(5.0%)
Industrials	3,183.8	▲	0.2%	0.8%	(6.5%)
Consumer Goods	222.9	▲	0.1%	3.4%	9.2%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	488.4	▼	(0.6%)	(1.4%)	(4.6%)
Telecommunications	3,092.4	▼	(0.5%)	2.6%	13.8%
Banks	19,916.8	▼	(0.2%)	1.7%	23.7%
Insurance	340.2	▼	(0.3%)	(1.3%)	(5.6%)
Real Estate	1,998.5	▼	(0.4%)	1.1%	7.3%
Financial Services	2,521.3	▼	(0.9%)	(0.3%)	20.2%
Technology	28.2	=	0.0%	15.0%	3.2%

Market Breadth		31		67		77
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,343.54	(23.5)	(0.4%)	1.6%	20.4%	
Main Market Index	4,734.68	(6.7)	(0.1%)	(0.0%)	(0.1%)	
All Share Market Index	5,799.31	(18.0)	(0.3%)	1.2%	14.2%	
Market Cap (KWD Mn)	33,476.59	(104.8)	(0.3%)	1.2%	15.4%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

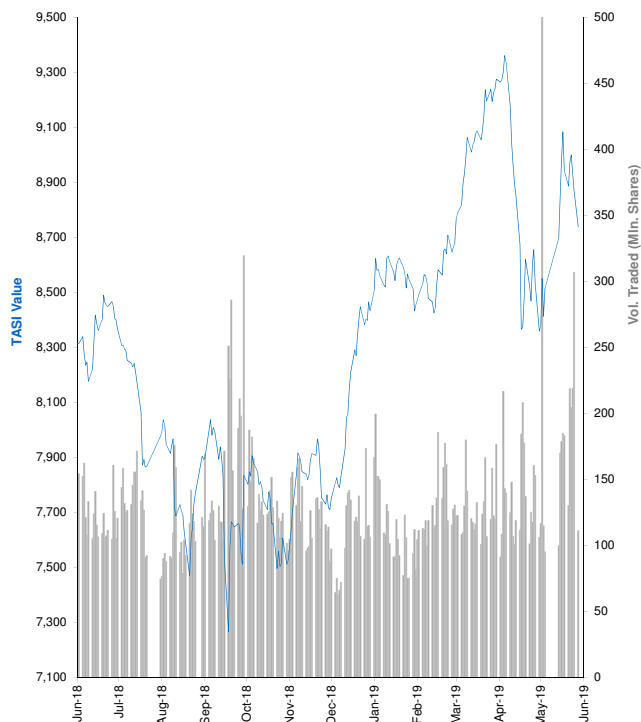
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	99.0	(43.8)	(30.7%)	154.6	72.5
Value Traded (KWD Mn)	28.9	(20.5)	(41.5%)	31.5	11.6
No. of Trades	4,516	(2,342)	(34.1%)	5,738	3,049

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.700	0.3%	7,675,243
National Bank of Kuwait	0.976	(0.4%)	2,962,834
Zain	0.540	(0.7%)	2,849,007
Gulf Bank	0.305	0.3%	2,509,864
Ahli United Bank - Bahrain	0.262	(0.4%)	2,457,618

## Saudi Tadawul Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,037,149</b>	<b>(1.70%)</b>	<b>2.2%</b>	<b>9.2%</b>
<b>Energy</b>	<b>28,782</b>	<b>(0.6%)</b>	<b>4.8%</b>	<b>(3.1%)</b>
<b>Materials</b>	<b>606,934</b>	<b>(1.9%)</b>	<b>4.0%</b>	<b>2.9%</b>
<b>Capital Goods</b>	<b>11,614</b>	<b>(0.5%)</b>	<b>9.6%</b>	<b>0.8%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,692</b>	<b>(0.7%)</b>	<b>0.1%</b>	<b>1.0%</b>
<b>Transportation</b>	<b>11,442</b>	<b>(0.6%)</b>	<b>4.4%</b>	<b>(0.1%)</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,741</b>	<b>(1.3%)</b>	<b>1.3%</b>	<b>(3.8%)</b>
<b>Consumer Services</b>	<b>16,877</b>	<b>(0.7%)</b>	<b>2.4%</b>	<b>13.4%</b>
<b>Media</b>	<b>7,596</b>	<b>(1.7%)</b>	<b>(3.5%)</b>	<b>9.2%</b>
<b>Retailing</b>	<b>31,143</b>	<b>(0.4%)</b>	<b>1.3%</b>	<b>6.7%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,117</b>	<b>(0.2%)</b>	<b>1.0%</b>	<b>6.8%</b>
<b>Food &amp; Beverages</b>	<b>80,252</b>	<b>(1.5%)</b>	<b>2.0%</b>	<b>9.9%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,483</b>	<b>(0.2%)</b>	<b>3.1%</b>	<b>4.2%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,144</b>	<b>(2.1%)</b>	<b>2.3%</b>	<b>(10.9%)</b>
<b>Banks</b>	<b>716,250</b>	<b>(1.7%)</b>	<b>(1.6%)</b>	<b>15.6%</b>
<b>Diversified Financials</b>	<b>30,639</b>	<b>(0.4%)</b>	<b>1.5%</b>	<b>(1.6%)</b>
<b>Insurance</b>	<b>36,554</b>	<b>(1.3%)</b>	<b>3.9%</b>	<b>0.8%</b>
<b>Telecommunication Services</b>	<b>239,480</b>	<b>(2.7%)</b>	<b>6.6%</b>	<b>18.9%</b>
<b>Utilities</b>	<b>75,545</b>	<b>(1.3%)</b>	<b>9.1%</b>	<b>15.9%</b>
<b>REITs</b>	<b>13,092</b>	<b>0.1%</b>	<b>2.5%</b>	<b>(0.3%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>85,962</b>	<b>(0.9%)</b>	<b>4.1%</b>	<b>(3.1%)</b>
<b>Software &amp; Services</b>	<b>813</b>	<b>1.6%</b>	<b>(3.8%)</b>	<b>12.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Re for Cooperative Reinsurance Co</b>	<b>7.71</b>	<b>4.9%</b>	<b>51,054</b>
<b>Musharaka REIT Fund</b>	<b>8.29</b>	<b>3.0%</b>	<b>7,785</b>
<b>Halwani Brothers Co.</b>	<b>39.60</b>	<b>2.9%</b>	<b>6,910</b>
<b>ZAIN KSA</b>	<b>12.64</b>	<b>2.6%</b>	<b>73,644</b>
<b>Al-Baha Investment &amp; Development Co.</b>	<b>19.90</b>	<b>2.1%</b>	<b>4,568</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>National Agriculture Development Co.</b>	<b>23.56</b>	<b>(5.0%)</b>	<b>12,285</b>
<b>Saudi Arabian Mining Co.</b>	<b>49.65</b>	<b>(4.5%)</b>	<b>62,513</b>
<b>Trade Union Cooperative Insurance Co.</b>	<b>15.58</b>	<b>(4.0%)</b>	<b>4,698</b>
<b>Samba Financial Group</b>	<b>34.70</b>	<b>(3.6%)</b>	<b>36,297</b>
<b>Mediterranean &amp; Gulf Insurance &amp; Reins.</b>	<b>14.40</b>	<b>(3.0%)</b>	<b>4,423</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.54</b>	<b>(0.5%)</b>	<b>17,013</b>
<b>Alinma Bank</b>	<b>24.00</b>	<b>(1.2%)</b>	<b>7,176</b>
<b>Saudi Re for Cooperative Reinsurance Co</b>	<b>7.71</b>	<b>4.9%</b>	<b>6,581</b>
<b>ZAIN KSA</b>	<b>12.64</b>	<b>2.6%</b>	<b>5,811</b>
<b>Al-Rajhi Bank</b>	<b>70.10</b>	<b>(1.3%)</b>	<b>5,238</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,739.16</b>	<b>(130.54)</b>	<b>(1.5%)</b>	<b>2.6%</b>	<b>11.7%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,037,149</b>	<b>(35,203)</b>	<b>(1.7%)</b>	<b>2.2%</b>	<b>9.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>111</b>	<b>(195.8)</b>	<b>(63.8%)</b>	<b>135</b>	<b>175</b>
<b>Value Traded (SAR Mn)</b>	<b>2,748</b>	<b>(7,746.9)</b>	<b>(73.8%)</b>	<b>3,528</b>	<b>3,874</b>
<b>No. of Trades</b>	<b>84,590</b>	<b>(74,986)</b>	<b>(47.0%)</b>	<b>107,024</b>	<b>101,559</b>

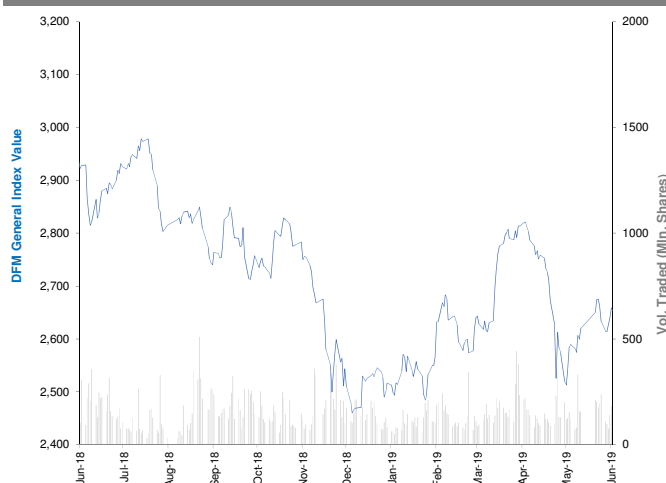
Market Breadth	▲	33	▼	146	=	13
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>70.10</b>	<b>(1.3%)</b>	<b>369.6</b>
<b>Saudi Basic Industries Corp</b>	<b>116.80</b>	<b>(1.9%)</b>	<b>242.3</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>11.54</b>	<b>(0.5%)</b>	<b>198.7</b>
<b>Alinma Bank</b>	<b>24.00</b>	<b>(1.2%)</b>	<b>172.8</b>
<b>National Commercial Bank</b>	<b>56.90</b>	<b>(1.9%)</b>	<b>159.3</b>

## Dubai Financial Market Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	345,577	(0.5%)	0.7%	1.6%
<b>Banking</b>	<b>181,640</b>	<b>(0.2%)</b>	<b>0.5%</b>	<b>6.6%</b>
<b>Consumer Staples</b>	<b>3,128</b>	<b>(1.3%)</b>	<b>(2.0%)</b>	<b>(10.2%)</b>
<b>Investment &amp; Financial</b>	<b>13,935</b>	<b>(1.1%)</b>	<b>(0.8%)</b>	<b>(5.5%)</b>
<b>Insurance</b>	<b>4,744</b>	<b>(0.2%)</b>	<b>1.6%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>3,710</b>	<b>0.0%</b>	<b>(3.4%)</b>	<b>10.0%</b>
<b>Real Estate &amp; Construction</b>	<b>85,665</b>	<b>(1.4%)</b>	<b>0.5%</b>	<b>(2.4%)</b>
<b>Telecommunication</b>	<b>23,495</b>	<b>0.2%</b>	<b>2.6%</b>	<b>2.2%</b>
<b>Transportation</b>	<b>22,085</b>	<b>(0.1%)</b>	<b>0.3%</b>	<b>(11.2%)</b>
<b>Services</b>	<b>7,176</b>	<b>(1.4%)</b>	<b>6.9%</b>	<b>(5.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>SHUAA Capital</b>	<b>0.952</b>	<b>5.4%</b>	11,444,108
<b>Takaful Emarat</b>	<b>1.620</b>	<b>2.5%</b>	499
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.445</b>	<b>1.1%</b>	117,280
<b>Aramex</b>	<b>4.280</b>	<b>0.5%</b>	811,345
<b>Emirates Integrated Telecom. (DU)</b>	<b>5.150</b>	<b>0.2%</b>	13,773

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Union Properties</b>	<b>0.332</b>	<b>(3.8%)</b>	1,950,343
<b>Amanat Holdings</b>	<b>0.960</b>	<b>(2.9%)</b>	486,368
<b>Amlak Finance</b>	<b>0.270</b>	<b>(2.9%)</b>	116,755
<b>DXB Entertainments</b>	<b>0.192</b>	<b>(2.5%)</b>	1,684,521
<b>Dubai Investment</b>	<b>1.250</b>	<b>(2.3%)</b>	4,121,850

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume (('000 Shrs)
<b>SHUAA Capital</b>	<b>0.952</b>	5.43%	<b>11,850</b>
<b>DAMAC Properties Dubai</b>	<b>0.876</b>	(1.13%)	<b>9,973</b>
<b>Gulf Finance House</b>	<b>0.880</b>	(0.56%)	<b>9,927</b>
<b>DXB Entertainments</b>	<b>0.192</b>	(2.54%)	<b>8,761</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.570</b>	(2.06%)	<b>8,536</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,639.75</b>	<b>(19.13)</b>	<b>(0.72%)</b>	<b>(4.6%)</b>	<b>4.3%</b>
<b>Market Cap (AED Mn)</b>	<b>345,577</b>	<b>(1,794)</b>	<b>(0.52%)</b>	<b>0.7%</b>	<b>1.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>83.5</b>	<b>(97.9)</b>	<b>(53.9%)</b>	<b>145</b>	<b>187</b>
<b>Value Traded (AED Mn)</b>	<b>106.4</b>	<b>(230.1)</b>	<b>(68.4%)</b>	<b>196</b>	<b>287</b>
<b>No. of Trades</b>	<b>2,240</b>	<b>(1,833)</b>	<b>(45.0%)</b>	<b>2,658</b>	<b>2,930</b>

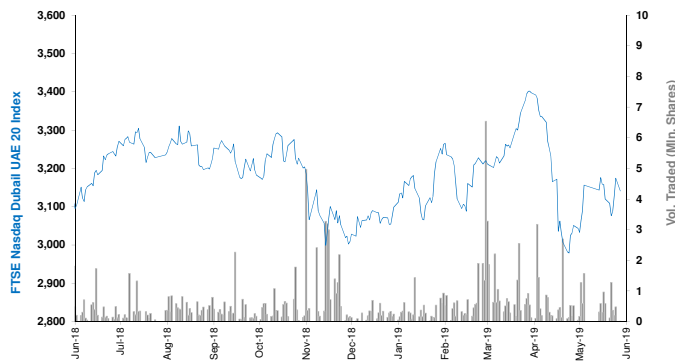
Market Breadth	▲	5	▼	23	=	37
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Dubai Islamic Bank</b>	<b>5.160</b>	0.0%	<b>26.1</b>
<b>EMAAR Properties</b>	<b>4.410</b>	(1.6%)	<b>18.1</b>
<b>SHUAA Capital</b>	<b>0.952</b>	5.4%	<b>11.4</b>
<b>DAMAC Properties Dubai</b>	<b>0.876</b>	(1.1%)	<b>8.7</b>
<b>Gulf Finance House</b>	<b>0.880</b>	(0.6%)	<b>8.7</b>

## Nasdaq Dubai Daily Report

June 24, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,166	0.00%	2.3%
Nasdaq, Inc.	15,692	0.0%	11.7%
DP World	13,761	0.0%	(3.0%)
Hikma Pharmaceuticals GDR	5,005	0.0%	3.0%
Orascom Construction Limited	677	0.0%	(10.8%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	210	0.0%	(24.7%)
DEPA Limited (AED)	141	0.0%	(75.0%)
ENBD REIT (CEIC) Limited	132	0.0%	(19.1%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.58	0.0%	14,384

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,141.57	(32.97)	(1.0%)	(0.5%)	2.2%
Market Cap (USD Mn)	36,166	0.0	0.0%	0.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.01	(0.47)	(97.0%)	0.63	0.77
Value Traded (USD Mn)	0.24	(6.0)	(96.2%)	7.11	5.32
No. of Trades	31	(157)	(83.5%)	150	115

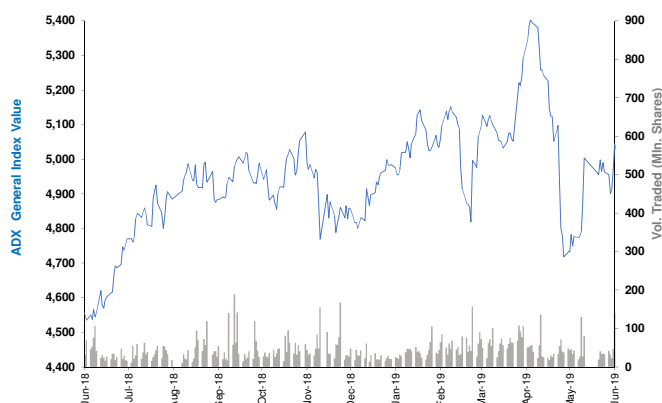
Market Breadth	▲ 0 ▼ 0 = 9
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.58	0.0%	236,128

## Abu Dhabi Securities Exchange Daily Report

June 24, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Methaq Takaful Insurance Co.	0.70	9.4%	35,246
International Holding Co	1.30	5.7%	2,011,769
National Marine Dredging Co.	3.20	3.2%	9,600
Sharjah Islamic Bank	1.08	0.9%	413,710
DANA GAS	0.94	0.8%	3,095,340

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
FOODCO Holding Company	2.88	(10.0%)	3,456
National Takaful Company (Watania)	0.55	(8.3%)	8,250
Arkan Building Materials Co.	0.43	(6.3%)	594,879
Abu Dhabi National Co. for Building Ma	0.34	(5.3%)	90,450
Ras Al Khaimah Cement Co.	0.65	(4.3%)	1,197,642

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.87	(1.1%)	10,014,427
DANA GAS	0.94	0.8%	3,306,472
Waha Capital Co.	0.92	(0.2%)	2,522,000
Eshraq Properties Co.	0.39	(1.8%)	1,924,565
Ras Al Khaimah Cement Co.	0.65	(4.3%)	1,839,733

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	510,036	(0.9%)	(0.0%)	0.8%
Banks	254,911	(1.5%)	(1.3%)	4.2%
Inv. & Financial Services	1,751	(0.2%)	(4.0%)	(53.2%)
Real Estate	16,507	(1.2%)	2.2%	12.1%
Energy	44,835	(0.7%)	(1.2%)	5.8%
Consumer Staples	365	0.1%	7.4%	(13.8%)
Industrial	7,288	(1.3%)	(1.9%)	(10.2%)
Insurance	8,013	0.0%	0.1%	(10.8%)
Telecommunication	164,741	(0.1%)	2.0%	(3.5%)
Services	8,345	(1.5%)	(0.5%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,988.78	(55.94)	(1.1%)	(5.1%)	1.5%
Market Cap (AED Mn)	510,036	(4,766)	(0.9%)	(0.0%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	30	(109.93)	(78.5%)	48	59.0
Value Traded (AED Mn)	83	(1149.5)	(93.2%)	196	132.2
No. of Trades	825	(2761)	(77.0%)	1,600	1,010

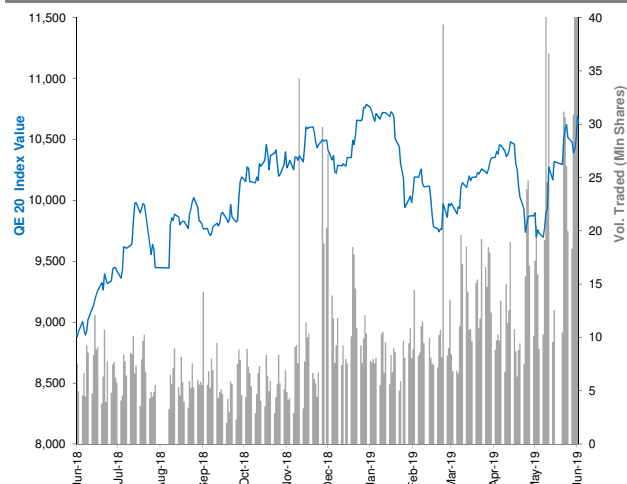
Market Breadth	▲ 6 ▼ 16 = 43
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Emirates Telecom. Co.	16.68	(0.1%)	21,852,478
AL DAR Properties Co.	1.87	(1.1%)	18,941,295
Abu Dhabi Commercial Bank	8.55	(1.7%)	12,505,508
First Abu Dhabi Bank	14.74	(1.7%)	11,872,209
Abu Dhabi Islamic Bank	4.64	(1.5%)	4,676,807

## Qatar Exchange Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>582,364</b>	<b>(1.3%)</b>	<b>2.5%</b>	<b>(1.1%)</b>
<b>Banking &amp; Finance</b>	<b>299,191</b>	<b>(1.6%)</b>	<b>3.2%</b>	<b>2.5%</b>
<b>Goods &amp; Consumer Services</b>	<b>29,717</b>	<b>(1.6%)</b>	<b>4.4%</b>	<b>20.4%</b>
<b>Industrial</b>	<b>147,717</b>	<b>(1.4%)</b>	<b>1.7%</b>	<b>(0.5%)</b>
<b>Insurance</b>	<b>17,249</b>	<b>(1.3%)</b>	<b>3.1%</b>	<b>1.1%</b>
<b>Real Estate</b>	<b>38,408</b>	<b>0.3%</b>	<b>(2.6%)</b>	<b>(31.5%)</b>
<b>Telecom</b>	<b>27,392</b>	<b>(0.2%)</b>	<b>3.0%</b>	<b>(10.6%)</b>
<b>Transport</b>	<b>22,689</b>	<b>(0.3%)</b>	<b>3.8%</b>	<b>14.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Zad Holding Co.</b>	<b>12.95</b>	<b>2.9%</b>	1,296,551
<b>Gulf Warehousing Co.</b>	<b>50.00</b>	<b>2.6%</b>	558,200
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>42.00</b>	<b>2.4%</b>	420
<b>Gulf International Services</b>	<b>19.63</b>	<b>1.7%</b>	6,779,058
<b>Barwa Real Estate Co.</b>	<b>34.85</b>	<b>0.7%</b>	1,563,367

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Cinema &amp; Film Distribution</b>	<b>1.86</b>	<b>(6.1%)</b>	17,215
<b>Al Khaleej Takaful Group</b>	<b>19.25</b>	<b>(5.9%)</b>	5,101,778
<b>Islamic Holding Group</b>	<b>2.22</b>	<b>(3.5%)</b>	784,412
<b>Medicare Group</b>	<b>6.67</b>	<b>(2.9%)</b>	1,028,633
<b>National Leasing Holding</b>	<b>0.78</b>	<b>(2.8%)</b>	397,058

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Doha Bank</b>	<b>2.55</b>	<b>(1.5%)</b>	6,561,043
<b>Qatar First Bank</b>	<b>0.41</b>	<b>(0.7%)</b>	4,703,533
<b>Qatar Gas Transport Co.</b>	<b>22.60</b>	<b>(0.4%)</b>	1,982,941
<b>Qatar International Islamic Bank</b>	<b>7.36</b>	<b>(2.5%)</b>	1,597,130
<b>Qatar National Bank</b>	<b>19.34</b>	<b>(1.9%)</b>	1,564,075

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,551.43</b>	<b>(137.24)</b>	<b>(1.3%)</b>	<b>2.7%</b>	<b>2.45%</b>
<b>Market Cap (QAR Mn)</b>	<b>582,364</b>	<b>(7,705)</b>	<b>(1.3%)</b>	<b>2.5%</b>	<b>(1.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>26,478</b>	<b>(48,706)</b>	<b>(64.8%)</b>	<b>14,706</b>	<b>11,264</b>
<b>Value Traded (QAR Mn)</b>	<b>198</b>	<b>(452.2)</b>	<b>(69.5%)</b>	<b>321</b>	<b>341</b>
<b>No. of Trades</b>	<b>4,356</b>	<b>(3,379)</b>	<b>(43.7%)</b>	<b>6,567</b>	<b>4,303</b>

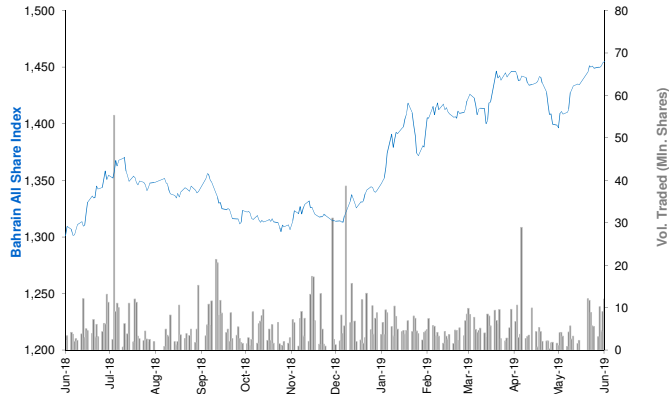
Market Breadth	▲ 10	▼ 30	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Gas Transport Co.</b>	<b>22.60</b>	<b>(0.4%)</b>	<b>44.7</b>
<b>Qatar National Bank</b>	<b>19.34</b>	<b>(1.9%)</b>	<b>30.4</b>
<b>Doha Bank</b>	<b>2.55</b>	<b>(1.5%)</b>	<b>16.6</b>
<b>Industries Qatar</b>	<b>116.35</b>	<b>(1.4%)</b>	<b>16.3</b>
<b>Qatar International Islamic Bank</b>	<b>7.36</b>	<b>(2.5%)</b>	<b>11.9</b>

## Bahrain Bourse Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,316</b>	<b>0.1%</b>	<b>1.7%</b>	<b>4.6%</b>
<b>Commercial Banks</b>	<b>4,162</b>	<b>0.1%</b>	<b>2.7%</b>	<b>12.8%</b>
<b>Investment</b>	<b>2,126</b>	<b>0.1%</b>	<b>0.4%</b>	<b>3.6%</b>
<b>Insurance</b>	<b>116</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(15.5%)</b>
<b>Service</b>	<b>1,107</b>	<b>(0.0%)</b>	<b>2.1%</b>	<b>12.6%</b>
<b>Hotel &amp; Tourism</b>	<b>187</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(11.5%)</b>
<b>Industrial</b>	<b>618</b>	<b>0.5%</b>	<b>0.0%</b>	<b>(29.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>APM Terminal Bahrain</b>	<b>0.890</b>	<b>2.3%</b>	15,272
<b>Aluminum Bahrain</b>	<b>0.420</b>	<b>0.5%</b>	8,400
<b>Arab Banking Corporation (US\$)</b>	<b>0.452</b>	<b>0.4%</b>	17,057
<b>Bank of Bahrain and Kuwait</b>	<b>0.452</b>	<b>0.2%</b>	7,394
<b>Ahli United Bank (US\$)</b>	<b>0.850</b>	<b>0.1%</b>	1,583,330

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Zain Bahrain B.S.C</b>	<b>0.086</b>	<b>(1.1%)</b>	8,600

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,455.86</b>	<b>0.89</b>	<b>0.1%</b>	<b>1.5%</b>	<b>8.9%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,315.59</b>	<b>9.26</b>	<b>0.1%</b>	<b>1.7%</b>	<b>4.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,293</b>	<b>(6,766)</b>	<b>(56.1%)</b>	<b>5,414</b>	<b>5,431</b>
<b>Value Traded (BHD '000)</b>	<b>1,657</b>	<b>(1,844)</b>	<b>(52.7%)</b>	<b>1,393</b>	<b>1,116</b>
<b>No. of Trades</b>	<b>44</b>	<b>(53.0)</b>	<b>(54.6%)</b>	<b>90</b>	<b>76</b>

Market Breadth	▲	5	▼	1	■	35
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Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.850</b>	0.1%	<b>4,937,925</b>
<b>Arab Banking Corporation (US\$)</b>	<b>0.452</b>	<b>(14.3%)</b>	<b>100,000</b>
<b>Zain Bahrain B.S.C</b>	<b>0.086</b>	<b>(1.1%)</b>	<b>100,000</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.352</b>	0.0%	<b>64,000</b>
<b>Seef Properties</b>	<b>0.206</b>	0.0%	<b>46,000</b>

Source: KAMCO Research

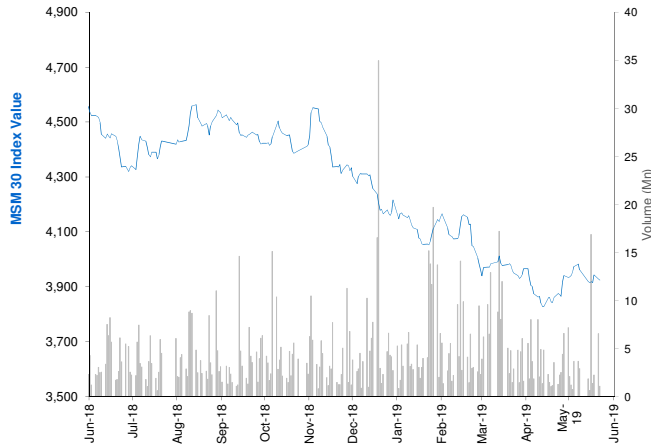
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.850</b>	0.1%	<b>1,583,330</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.352</b>	0.0%	<b>22,509</b>
<b>Arab Banking Corporation (US\$)</b>	<b>0.452</b>	0.4%	<b>17,057</b>
<b>APM Terminal Bahrain</b>	<b>0.890</b>	2.3%	<b>15,272</b>
<b>Seef Properties</b>	<b>0.206</b>	<b>(14.3%)</b>	<b>9,425</b>



## Muscat Securities Market Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,905	(0.0%)	(0.8%)	(8.5%)
Financial	1,837	(0.0%)	0.0%	(21.9%)
Industrial	166	0.0%	0.4%	(11.0%)
Services	772	0.0%	(3.0%)	(23.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
OMINVEST	0.334	0.6%	4215
Raysut Cement	0.370	0.5%	5,550

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,924.34	(3.92)	(0.1%)	(0.5%)	(9.2%)
Market Cap (OMR Mn)	2,905.36	(0.44)	(0.0%)	(0.7%)	(8.5%)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Muscat Finance	0.064	(1.5%)	2,718
Sohar International Bank	0.111	(0.9%)	4,440

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,053	(5,489)	(83.9%)	5,154	8,498
Value Traded (OMR '000)	112	(1,257)	(91.8%)	1,085	2,289
No. of Trades	52	(231)	(81.6%)	221	340

Market Breadth		2		2		12
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Holding*	0.099	0.0%	828,567
Al Sharqia Inv. Holding	0.077	0.0%	104,095
Muscat Finance	0.064	(1.5%)	42,394
Sohar International Bank	0.111	(0.9%)	40,000
Raysut Cement	0.370	0.5%	15,000

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Anwar Holding*	0.099	0.0%	81.9
Al Sharqia Inv. Holding	0.077	0.0%	8.0
Raysut Cement	0.370	0.5%	5.6
Sohar International Bank	0.111	(0.9%)	4.4
OMINVEST	0.334	0.6%	4.2

Source: KAMCO Research

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	505,302	(0.0%)	0.2%	3.7%
Banking & Finance	171,110	0.1%	2.7%	17.4%
Basic Resources	26,797	(0.4%)	0.9%	(11.5%)
Chemical	37,476	3.0%	2.2%	(2.8%)
Construction & Material	7,780	(0.7%)	(7.3%)	(6.9%)
Financial Services	30,999	(0.1%)	2.1%	(0.7%)
Food & Beverage	11,894	0.1%	(3.7%)	(8.5%)
Healthcare & Pharma.	7,834	0.0%	1.3%	(7.4%)
Ind. Goods, Services, Auto.	36,214	(1.6%)	(2.3%)	(23.6%)
Media	971	0.4%	(1.0%)	(16.5%)
Oil & Gas	5,850	0.0%	(2.2%)	8.9%
Personal & Household	41,025	0.7%	0.6%	(4.3%)
Real Estate	52,097	(0.9%)	0.5%	40.1%
Telecommunication	65,315	(0.4%)	(4.9%)	52.7%
Travel & Leisure	9,940	(0.6%)	(1.4%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EL KAHERA HOUSNG	11.11	9.7%
ABU Qir Fertilizers & Chemical Ind. Co.	24.58	3.8%
Extracted Oils	1.29	3.5%
Egyptians Abroad for Investment & Development	2.83	2.2%
Amer Group Holding	0.65	1.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Tourah cement Co.	7.97	(3.9%)
Suez Cement Co.	8.48	(2.1%)
Elswedey Cables	13.53	(2.0%)
Misr Gedida Hou	21.89	(1.5%)
MEDINET NASR HOU	5.07	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.68	10,499
GLOBAL TELECOM HOLDING	4.61	3,900
MEDINET NASR HOU	5.07	3,380
Elswedey Cables	13.53	1,798
PALM HILL DEV CO	2.38	1,233

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,017.34	(26.08)	(0.2%)	1.8%	7.5%
Market Cap (EGP Bn)	505,302	(31)	(0.0%)	0.2%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	30	(32.61)	(52.0%)	86	164
Value Traded (EGP Mn)	176	(339.3)	(65.8%)	554	1,040
No. of Trades	5,613	(5,328)	(48.7%)	13,516	18,117

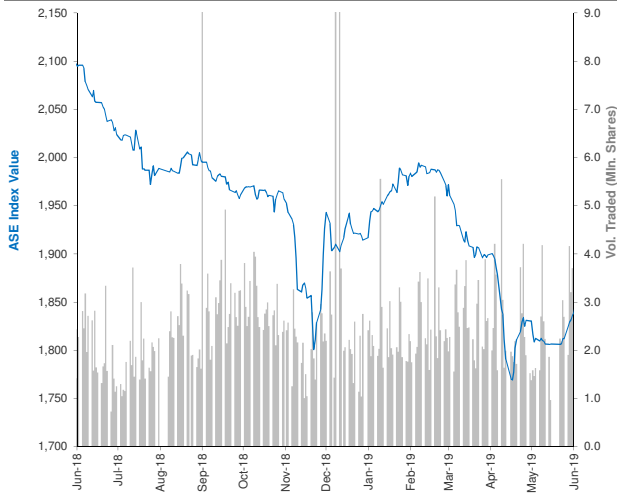
Market Breadth	▲	16	▼	29	=	16
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital	3.68	(0.54%)	38.61
Elswedey Cables	13.53	(1.96%)	24.33
Commercial International Bank (Egypt)	74.58	0.32%	20.94
GLOBAL TELECOM HOLDING	4.61	(0.65%)	17.97
MEDINET NASR HOU	5.07	(1.36%)	17.14

## Amman Stock Exchange Daily Report (1st Market)

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,461	0.8%	2.8%	(4.5%)
Banks	8,479	0.5%	2.6%	(6.1%)
Insurance	87	(0.2%)	0.5%	(5.7%)
Diversified Financial Services	159	0.4%	2.6%	5.5%
Real Estate	192	1.3%	(1.6%)	(1.8%)
Health Care Services	27	0.0%	(0.3%)	(9.4%)
Educational Services	219	0.9%	0.9%	(11.6%)
Hotels and Tourism	87	0.0%	(0.8%)	(4.9%)
Transportation	73	1.1%	6.5%	(1.0%)
Technology & Communications	314	3.7%	0.4%	(0.4%)
Media	4	2.4%	22.9%	2.4%
Utilities & Energy	395	4.0%	5.4%	12.8%
Commercial Services	63	0.1%	0.1%	(6.2%)
Pharmaceutical & Medical Ind.	43	(1.0%)	(4.5%)	3.6%
Chemical Industries	15	1.3%	2.6%	4.9%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	60	0.0%	2.0%	6.3%
Tobacco & Cigarettes	782	1.0%	5.6%	(2.5%)
Mining & Extraction Industries	328	2.6%	8.5%	11.2%
Engineering & Construction	28	0.5%	3.4%	(20.9%)
Electrical Industries	11	1.3%	20.2%	12.2%
Textiles , Leathers & Clothings	66	(0.0%)	2.8%	(12.8%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.13	8.3%
JORDAN COMMERCIAL BANK	0.86	6.2%
JORDAN PETROLEUM REFINERY	2.81	6.0%
JORDAN LOAN GUARANTEE CORPORATION	0.42	5.0%
THE JORDAN PIPES MANUFACTURING	0.87	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.16	(5.9%)
UNION TOBACCO & CIGARETTE INDUSTRIES	1.52	(5.0%)
EL-ZAY READY WEAR MANUFACTURING	0.21	(4.5%)
SPECIALIZED JORDANIAN INVESTMENT	0.22	(4.3%)
TRANSPORT& INVESTMENT BARTER COMPANY	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	1.14	824
ARAB UNION INTERNATIONAL INSURANCE	1.25	468
UNION TOBACCO & CIGARETTE INDUSTRIES	1.52	453
JORDAN PETROLEUM REFINERY	2.81	371
SPECIALIZED INVESTMENT COMPOUNDS	1.12	364

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,860.82	21.74	1.182%	3.0%	(2.5%)
Market Cap (JD Mn)	11,461.06	87.97	0.8%	2.8%	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,162	2,415	87.9%	2,492	2,529
Value Traded (JD '000)	6,220	2470	65.9%	7,522	3,935
No. of Trades	2,209	353	19.0%	26,453	1,469

### Market Breadth

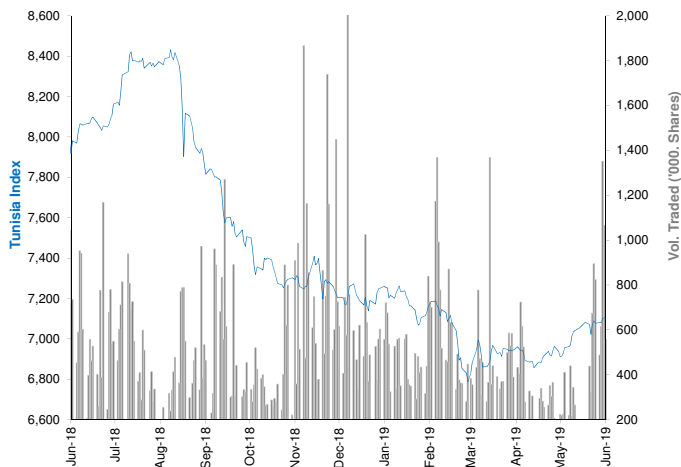
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	2.81	6.0%	1,020,896
UNION INVESTMENT CORPORATION	1.14	0.0%	931,533
UNION TOBACCO & CIGARETTE INDUSTRIES	1.52	(5.0%)	689,132
ARAB UNION INTERNATIONAL INSURANCE	1.25	(1.6%)	585,000
UNION LAND DEVELOPMENT CORPORATION	1.59	1.9%	535,190

## Tunisia Stock Exchange Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,415</b>	<b>0.0%</b>	<b>1.3%</b>	<b>(5.2%)</b>
<b>Banking</b>	<b>8,089</b>	<b>0.2%</b>	<b>2.5%</b>	<b>(6.7%)</b>
<b>Insurance</b>	<b>707</b>	<b>0.7%</b>	<b>8.3%</b>	<b>5.6%</b>
<b>Leasing</b>	<b>506</b>	<b>(0.2%)</b>	<b>6.0%</b>	<b>(15.3%)</b>
<b>Financial Services</b>	<b>2,633</b>	<b>(0.1%)</b>	<b>3.0%</b>	<b>2.2%</b>
<b>Industrial</b>	<b>1,365</b>	<b>(0.4%)</b>	<b>(1.6%)</b>	<b>2.8%</b>
<b>Chemical Industry</b>	<b>668</b>	<b>1.2%</b>	<b>1.8%</b>	<b>1.8%</b>
<b>Food &amp; Beverage</b>	<b>2,481</b>	<b>0.4%</b>	<b>(2.1%)</b>	<b>(15.0%)</b>
<b>Retailing</b>	<b>1,289</b>	<b>(0.7%)</b>	<b>(1.4%)</b>	<b>(5.4%)</b>
<b>Others</b>	<b>1,678</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>(1.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Cie Assurance Et Reassurance Astree SA</b>	<b>50.57</b>	<b>4.5%</b>
<b>Delice Holding</b>	<b>11.80</b>	<b>3.5%</b>
<b>Banque de Tunisie et des Emirats</b>	<b>8.87</b>	<b>2.9%</b>
<b>CELLCOM</b>	<b>2.29</b>	<b>2.7%</b>
<b>Banque Nationale Agricole</b>	<b>12.36</b>	<b>2.2%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Tunisienne d'Equiptement</b>	<b>5.35</b>	<b>(4.5%)</b>
<b>Société Immobilière Tuniso-Séoudienne</b>	<b>1.65</b>	<b>(4.1%)</b>
<b>Euro-Cycles</b>	<b>17.46</b>	<b>(3.0%)</b>
<b>Société Magasin Général</b>	<b>32.34</b>	<b>(3.0%)</b>
<b>Attijari Leasing Co.</b>	<b>14.45</b>	<b>(2.9%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.70</b>	<b>99,296</b>
<b>Arab Tunisian Bank</b>	<b>4.07</b>	<b>55,952</b>
<b>Manufacture de Panneaux Bois du Sud</b>	<b>6.22</b>	<b>51,672</b>
<b>Société Moderne de Céramique</b>	<b>1.01</b>	<b>48,378</b>
<b>Unimed Laboratories</b>	<b>10.32</b>	<b>38,630</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,102.52</b>	<b>(1.2)</b>	<b>(0.0%)</b>	<b>0.9%</b>	<b>(2.3%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,415</b>	<b>8.9</b>	<b>0.0%</b>	<b>1.3%</b>	<b>(5.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>557</b>	<b>(509.6)</b>	<b>(47.8%)</b>	<b>487</b>	<b>624</b>
<b>Value Traded ('000 DT)</b>	<b>5,434</b>	<b>(10,681.9)</b>	<b>(66.3%)</b>	<b>4,130</b>	<b>5,369</b>
<b>No. of Trades</b>	<b>1,594</b>	<b>179.0</b>	<b>12.7%</b>	<b>5,165</b>	<b>1,568</b>

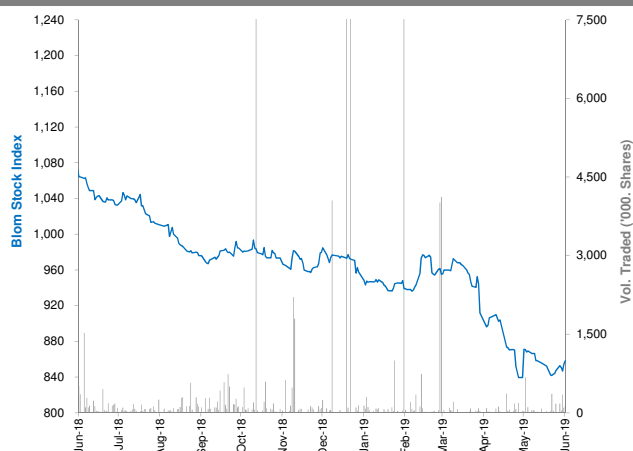
Market Breadth	▲	16	▼	23	■	27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.70</b>	<b>(0.8%)</b>	<b>1,954</b>
<b>Industries Chimiques du Fluor</b>	<b>213.98</b>	<b>1.8%</b>	<b>599</b>
<b>Unimed Laboratories</b>	<b>10.32</b>	<b>(0.8%)</b>	<b>399</b>
<b>Manufacture de Panneaux Bois du Sud</b>	<b>6.22</b>	<b>2.0%</b>	<b>319</b>
<b>Banque Nationale Agricole</b>	<b>12.36</b>	<b>2.2%</b>	<b>304</b>

## Beirut Stock Exchange Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>8,503</b>	<b>0.4%</b>	<b>(0.1%)</b>	<b>(12.1%)</b>
<b>Banking</b>	<b>7,139</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>(12.4%)</b>
<b>Industrial</b>	<b>287</b>	<b>0.0%</b>	<b>(5.3%)</b>	<b>(11.7%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,041</b>	<b>3.6%</b>	<b>23.8%</b>	<b>(10.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>6.37</b>	<b>3.7%</b>
<b>Solidere B</b>	<b>6.22</b>	<b>3.5%</b>

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Byblos Bank</b>	<b>1.23</b>	<b>68,155</b>
<b>Solidere A</b>	<b>6.37</b>	<b>36,676</b>
<b>Solidere B</b>	<b>6.22</b>	<b>24,782</b>
<b>BLC Bank</b>	<b>0.93</b>	<b>1,407</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>858.26</b>	<b>3.8</b>	<b>0.4%</b>	<b>(0.0%)</b>	<b>(12.1%)</b>
<b>Market Cap (USD Mn)</b>	<b>8,503.33</b>	<b>36.7</b>	<b>0.4%</b>	<b>(0.1%)</b>	<b>(12.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>131.02</b>	<b>33</b>	<b>34.1%</b>	<b>1,734</b>	<b>466</b>
<b>Value Traded ('000s USD)</b>	<b>459.87</b>	<b>116</b>	<b>33.8%</b>	<b>8,110</b>	<b>3,335</b>

Market Breadth		<b>2</b>		<b>0</b>	<b>=</b>	<b>27</b>
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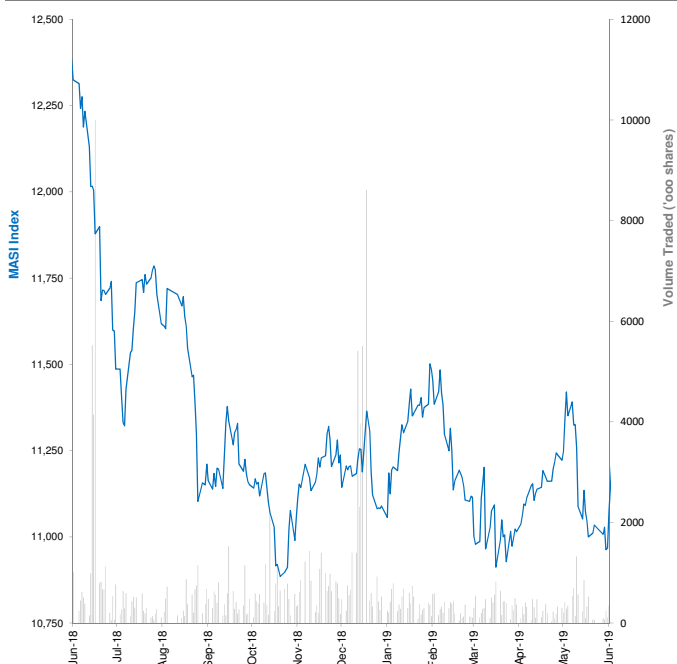
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>6.37</b>	<b>3.7%</b>	<b>222,826</b>
<b>Solidere B</b>	<b>6.22</b>	<b>3.5%</b>	<b>151,968</b>
<b>Byblos Bank</b>	<b>1.23</b>	<b>0.0%</b>	<b>83,771</b>
<b>BLC Bank</b>	<b>0.93</b>	<b>0.0%</b>	<b>1,309</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Casablanca Stock Exchange</b>	<b>563,760</b>	<b>(0.8%)</b>	<b>3.5%</b>	<b>(0.5%)</b>
<b>Banking</b>	<b>200,134</b>	<b>(0.8%)</b>	<b>4.0%</b>	<b>0.0%</b>
<b>Beverages</b>	<b>2,974</b>	<b>0.0%</b>	<b>3.6%</b>	<b>5.0%</b>
<b>Chemicals</b>	<b>1,759</b>	<b>4.1%</b>	<b>7.6%</b>	<b>(0.5%)</b>
<b>Construction &amp; Bldg. Material</b>	<b>63,434</b>	<b>(1.5%)</b>	<b>6.7%</b>	<b>(6.1%)</b>
<b>Distributors</b>	<b>11,743</b>	<b>2.2%</b>	<b>4.4%</b>	<b>8.5%</b>
<b>Electrical &amp; Electronic Equip.</b>	<b>308</b>	<b>0.0%</b>	<b>0.0%</b>	<b>3.4%</b>
<b>Electricity</b>	<b>20,333</b>	<b>0.2%</b>	<b>(0.3%)</b>	<b>(3.1%)</b>
<b>Food Producers &amp; Processors</b>	<b>24,147</b>	<b>1.5%</b>	<b>7.6%</b>	<b>19.4%</b>
<b>Holding Companies</b>	<b>2,857</b>	<b>1.6%</b>	<b>3.5%</b>	<b>3.6%</b>
<b>Insurance</b>	<b>20,792</b>	<b>(0.8%)</b>	<b>(0.6%)</b>	<b>(10.9%)</b>
<b>Investment &amp; other Finance</b>	<b>4,151</b>	<b>0.0%</b>	<b>5.6%</b>	<b>5.7%</b>
<b>Leisures &amp; Hotel</b>	<b>2,342</b>	<b>(0.2%)</b>	<b>(2.4%)</b>	<b>(5.4%)</b>
<b>Materials, Software &amp; Computer</b>	<b>2,850</b>	<b>(1.6%)</b>	<b>0.3%</b>	<b>20.0%</b>
<b>Mining</b>	<b>12,966</b>	<b>(2.6%)</b>	<b>(6.0%)</b>	<b>(5.5%)</b>
<b>Oil &amp; Gas</b>	<b>13,507</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>14.1%</b>
<b>Real Estate</b>	<b>49,673</b>	<b>(0.1%)</b>	<b>(0.3%)</b>	<b>(4.7%)</b>
<b>Telecommunications</b>	<b>124,832</b>	<b>(1.9%)</b>	<b>4.6%</b>	<b>0.4%</b>
<b>Transport</b>	<b>1,134</b>	<b>0.0%</b>	<b>8.9%</b>	<b>5.0%</b>
<b>Utilities</b>	<b>3,760</b>	<b>7.3%</b>	<b>4.4%</b>	<b>(5.1%)</b>
<b>Forestry &amp; Paper</b>	<b>63</b>	<b>4.9%</b>	<b>11.2%</b>	<b>17.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
<b>COLORADO</b>	<b>64.7</b>	<b>8.7%</b>
<b>LYDEC</b>	<b>470.0</b>	<b>7.3%</b>
<b>FENIE BROSSETTE</b>	<b>72.0</b>	<b>6.6%</b>
<b>MED PAPER</b>	<b>24.5</b>	<b>4.9%</b>
<b>LABEL VIE</b>	<b>2,480.0</b>	<b>3.3%</b>

Worst Return Performers	Price (MAD)	Daily % Chg
<b>CDM</b>	<b>493.0</b>	<b>(5.9%)</b>
<b>SAHAM ASSURANCE</b>	<b>1,180.0</b>	<b>(4.8%)</b>
<b>SMI</b>	<b>1,115.0</b>	<b>(3.0%)</b>
<b>SONASID</b>	<b>304.5</b>	<b>(2.9%)</b>
<b>MANAGEM</b>	<b>855.0</b>	<b>(2.8%)</b>

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
<b>COSUMAR</b>	<b>207.00</b>	<b>213,880</b>
<b>ITISSALAT AL-MAGHRIB</b>	<b>142.00</b>	<b>119,283</b>
<b>DOUJA PROM ADDOHA</b>	<b>10.10</b>	<b>89,682</b>
<b>CIMENTS DU MAROC</b>	<b>1,650.00</b>	<b>72,119</b>
<b>ATTIJARIWAFABANK</b>	<b>477.00</b>	<b>19,431</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MASI Index</b>	<b>11,437.84</b>	<b>(68.9)</b>	<b>(0.6%)</b>	<b>4.0%</b>	<b>0.6%</b>
<b>Market Cap (MAD Mn)</b>	<b>563,760</b>	<b>(4.7)</b>	<b>(0.8%)</b>	<b>3.5%</b>	<b>(0.5%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>569.34</b>	<b>(2,173.9)</b>	<b>(79.2%)</b>	<b>393</b>	<b>516</b>
<b>Value Traded (MAD Mn)</b>	<b>105.02</b>	<b>(123.44)</b>	<b>(54.0%)</b>	<b>40</b>	<b>70</b>

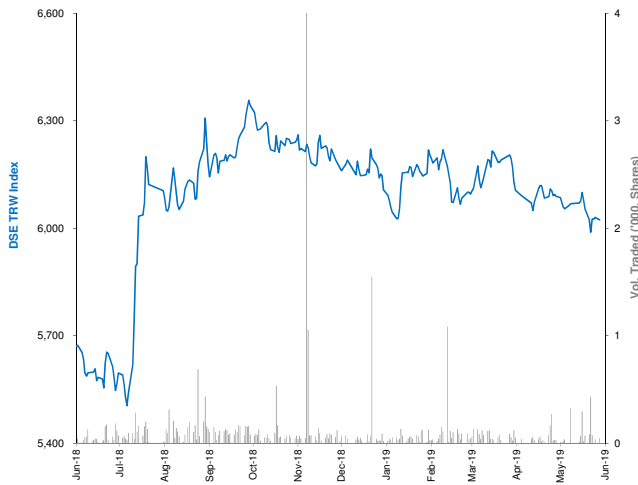
Market Breadth	▲ 12	▼ 15	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>CIMENTS DU MAROC</b>	<b>1,650.00</b>	<b>0.0%</b>	<b>59.53</b>
<b>COSUMAR</b>	<b>207.00</b>	<b>2.5%</b>	<b>21.96</b>
<b>ITISSALAT AL-MAGHRIB</b>	<b>142.00</b>	<b>(1.9%)</b>	<b>8.49</b>
<b>ATTIJARIWAFABANK</b>	<b>477.00</b>	<b>(1.0%)</b>	<b>4.63</b>
<b>BCP</b>	<b>270.00</b>	<b>(0.7%)</b>	<b>2.51</b>

## Damascus Securities Exchange Daily Report

June 24, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>891,024</b>	<b>(0.1%)</b>	<b>(1.7%)</b>	<b>(4.2%)</b>
<b>Banking</b>	<b>606,850</b>	<b>(0.2%)</b>	<b>(0.8%)</b>	<b>(2.6%)</b>
<b>Services</b>	<b>2,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>6,570</b>	<b>(1.9%)</b>	<b>(5.7%)</b>	<b>(25.6%)</b>
<b>Insurance</b>	<b>33,931</b>	<b>0.0%</b>	<b>0.0%</b>	<b>3.8%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>240,819</b>	<b>0.0%</b>	<b>(4.0%)</b>	<b>(8.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1979.07	1.2%
Syria Gulf Bank	155.48	1.0%
Qatar National Bank Syria	344.50	0.0%

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,023.73	(6.49)	(0.1%)	(0.5%)	(2.7%)
Market Cap (SRY Mn)	891,024	(1,080.34)	(0.1%)	(1.7%)	(4.2%)

Worst Return Performers	Price (SRY)	Daily % Chg
Fransabank Syria	343.50	(2.0%)
Alahliah Vegetable Oil Company E.S.A	438.00	(1.9%)
Syria International Islamic Bank	736.66	(1.6%)
The Int'l Bank For Trade & Finance	469.96	(1.1%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	48,105	11,315.0	30.8%	89,933	77,241
Value Traded ('000 SRY)	31,020	(15,895.7)	(33.9%)	78,896	4,010,072
No. of Trades	56	1.0	1.8%	74	5,442.2

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	736.66	13,727
Qatar National Bank Syria	344.50	12,100
Fransabank Syria	343.50	8,000
Al Baraka Bank - Syria	1979.07	5,397
Syria Gulf Bank	155.48	3,126

Market Breadth	▲ 3 ▼ 4 = 18
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	1,979.07	1.2%	10,112,170
Syria International Islamic Bank	736.66	(1.6%)	4,168,400
Qatar National Bank Syria	344.50	0.0%	2,748,000
Fransabank Syria	343.50	(2.0%)	10,681,064
The Int'l Bank For Trade & Finance	469.96	(1.1%)	486,024

Source: KAMCO Research

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