

Ithmaar Holding Co.

10-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	1,329,486	(2,802,144)	NM
Earnings Per Share (fils)	0.45	(0.97)	NM
Total Operating Revenue (KWD)	40,056,083	38,545,539	(3.8%)
Gross Profit / (Loss) (KWD)	11,071,299	9,039,096	(18.4%)
Return on Average Equity (ROAE)	0.72%	NM	
Return on Average Assets (ROAA)	0.04%	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	1,348,336,201	1,399,184,228	3.8%
Non-current Assets	1,209,566,795	1,241,888,608	2.7%
Total Assets	2,557,902,996	2,641,072,836	3.3%

Shareholders' Equity*	124,497,910	132,595,527	6.5%
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Liabilities:

Current Liabilities	2,201,492,760	2,338,909,097	6.2%
Non-current Liabilities	176,765,084	114,993,367	(34.9%)
Total Liabilities	2,378,257,844	2,453,902,464	3.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,376,857	P/E (x)	NM
Value (KWD '000)	132,812	P/BV (x)	0.94
Closing Price (KWD)	0.041	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.046	YTD Share Turnover	78.42%
Current Market Capitalization (KWD Million)	124.6	Beta	1.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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