

### Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	1,638,204	276,237	(83.1%)
Earnings Per Share (fils)	10.10	1.98	(80.4%)
Total Operating Revenue (KWD)	19,856,663	19,324,441	(2.7%)
Gross Profit / (Loss) (KWD)	1,159,743	175,381	(84.9%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.59%	0.63%	
Return on Average Assets (ROAA)	1.93%	0.33%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
<b>Assets:</b>			
Current Assets	50,495,031	47,765,489	(5.4%)
Non-current Assets	34,362,811	34,815,994	1.3%
<b>Total Assets</b>	<b>84,857,842</b>	<b>82,581,483</b>	<b>(2.7%)</b>
<b>Shareholders' Equity*</b>	<b>45,012,047</b>	<b>43,277,636</b>	<b>(3.9%)</b>
<b>Liabilities:</b>			
Current Liabilities	35,657,090	35,576,589	(0.2%)
Non-current Liabilities	3,885,608	3,469,098	(10.7%)
<b>Total Liabilities</b>	<b>39,542,698</b>	<b>39,045,687</b>	<b>(1.3%)</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	946.37	P/E (x)	65.05
Value (KWD '000)	96.83	P/BV (x)	0.42
Closing Price (KWD)	0.104	Dividend Yield	9.02%
Book Value Per Share (KWD)	0.267	YTD Share Turnover	0.55%
Current Market Capitalization (KWD Million)	18.0	Beta	0.19

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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### Disclosure:

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