

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	90,093,765	105,705,123	17.3%
Earnings Per Share (fils)	19.22	22.54	17.3%
Total Operating Revenue (KWD)	475,358,163	505,165,114	6.3%
Gross Profit / (Loss) (KWD)	204,370,149	235,394,309	15.2%
Return on Average Equity (ROAE)	6.78%	8.22%	
Return on Average Assets (ROAA)	0.74%	0.84%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	10,631,702,931	9,872,216,244	(7.1%)
Non-current Assets	6,467,168,554	6,928,573,089	7.1%
Total Assets	17,098,871,485	16,800,789,333	(1.7%)
Shareholders' Equity*	1,722,988,615	1,734,783,157	0.7%
Liabilities:			
Current Liabilities	10,268,884,195	9,332,549,722	(9.1%)
Non-current Liabilities	4,779,115,222	5,371,804,937	12.4%
Total Liabilities	15,047,999,417	14,704,354,659	(2.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	315,536	P/E (x)	17.27
Value (KWD '000)	211,490	P/BV (x)	1.57
Closing Price (KWD)	0.570	Dividend Yield	2.39%
Book Value Per Share (KWD)	0.364	YTD Share Turnover	6.62%
Current Market Capitalization (KWD Million)	2,716.1	Beta	1.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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