

Kuwait United Poultry Co.

1-Nov-15

## Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,995,994	2,482,562	24.4%
Earnings Per Share (fils)	17.83	22.17	24.3%
Total Operating Revenue (KWD)	14,552,069	16,988,784	16.7%
Gross Profit / (Loss) (KWD)	3,131,228	3,740,110	19.4%
Return on Average Equity (ROAE)	12.71%	15.94%	
Return on Average Assets (ROAA)	11.13%	14.22%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
<b>Assets:</b>			
Current Assets	7,940,570	10,649,962	34.1%
Non-current Assets	12,800,239	11,570,958	(9.6%)
Total Assets	20,740,809	22,220,920	7.1%
Shareholders' Equity*	18,471,062	19,846,019	7.4%

<b>Liabilities:</b>			
Current Liabilities	1,848,700	1,881,001	1.7%
Non-current Liabilities	412,016	484,812	17.7%
Total Liabilities	2,260,716	2,365,813	4.6%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	16,067	P/E (x)	6.53
Value (KWD '000)	3,005	P/BV (x)	1.04
Closing Price (KWD)	0.178	Dividend Yield	8.18%
Book Value Per Share (KWD)	0.177	YTD Share Turnover	13.92%
Current Market Capitalization (KWD Million)	20.5	Beta	0.44

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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