

Mobile Telecommunications Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	81,420,000	121,189,000	49%
Earnings Per Share (fils)	19.00	28.00	47%
Total Operating Revenue (KWD)	944,847,000	1,077,701,000	14.1%
Net Operating Profit / (Loss) (KWD)	149,439,000	184,427,000	23.4%
Return on Average Equity (ROAE)	11.28%	14.75%	
Return on Average Assets (ROAA)	2.72%	3.39%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	1,390,054,000	1,680,469,000	20.9%
Non-current Assets	3,544,700,000	3,734,510,000	5.4%
Total Assets	4,934,754,000	5,414,979,000	9.7%
Shareholders' Equity*	1,148,722,000	1,228,432,000	6.9%

Liabilities:

Current Liabilities	1,356,751,000	1,962,141,000	44.6%
Non-current Liabilities	1,726,238,000	1,517,960,000	(12.1%)
Total Liabilities	3,082,989,000	3,480,101,000	12.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	584,997.2	P/E (x)	12.96
Value (KWD '000)	280,711.1	P/BV (x)	1.85
Closing Price (KWD)	0.525	Dividend Yield	4.76%
Book Value Per Share (KWD)	0.284	YTD Share Turnove	13.52%
Current Market Capitalization (KWD Million)	2,271.7	Beta	1.21

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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