

Mobile Telecommunications Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	29,224,000	48,470,000	66%
Earnings Per Share (fils)	7.00	11.00	57%
Total Operating Revenue (KWD)	466,139,000	536,222,000	15.0%
Net Operating Profit / (Loss) (KWD)	63,851,000	83,499,000	30.8%
Return on Average Equity (ROAE)	13.91%	18.01%	
Return on Average Assets (ROAA)	3.50%	4.39%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	1,359,635,000	1,664,683,000	22.4%
Non-current Assets	3,546,681,000	3,760,438,000	6.0%
Total Assets	4,906,316,000	5,425,121,000	10.6%
Shareholders' Equity*	1,243,756,000	1,276,427,000	2.6%

Liabilities:

Current Liabilities	1,330,211,000	1,912,267,000	43.8%
Non-current Liabilities	1,612,354,000	1,509,435,000	(6.4%)
Total Liabilities	2,942,565,000	3,421,702,000	16.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	389,647.2	P/E (x)	43.83
Value (KWD '000)	184,273.2	P/BV (x)	1.66
Closing Price (KWD)	0.491	Dividend Yield	5.09%
Book Value Per Share (KWD)	0.295	YTD Share Turnove	9.00%
Current Market Capitalization (KWD Million)	2,124.6	Beta	1.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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