

Mobile Telecommunications Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	117,270,000	238,526,000	103%
Earnings Per Share (fils)	27.00	55.00	104%
Total Operating Revenue (KWD)	1,997,953,000	2,282,991,000	14%
Net Operating Profit / (Loss) (KWD)	298,502,000	426,006,000	43%
Cash Dividends Per Share (fils)	25.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	9.48%	19.53%	
Return on Average Assets (ROAA)	2.29%	4.27%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	1,552,255,000	2,085,680,000	34.4%
Non-current Assets	3,711,854,000	3,828,559,000	3%
Total Assets	5,264,109,000	5,914,239,000	12%
Shareholders' Equity*	1,227,472,000	1,214,695,000	(1%)
Liabilities:			
Current Liabilities	1,941,470,000	1,901,084,000	(2%)
Non-current Liabilities	1,360,748,000	2,049,752,000	51%
Total Liabilities	3,302,218,000	3,950,836,000	20%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	90,222.5	P/E (x)	9.58
Value (KWD '000)	46,553.5	P/BV (x)	1.88
Closing Price (KWD)	0.528	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.281	YTD Share Turnove	2.09%
Current Market Capitalization (KWD Million)	2,284.7	Beta	1.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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